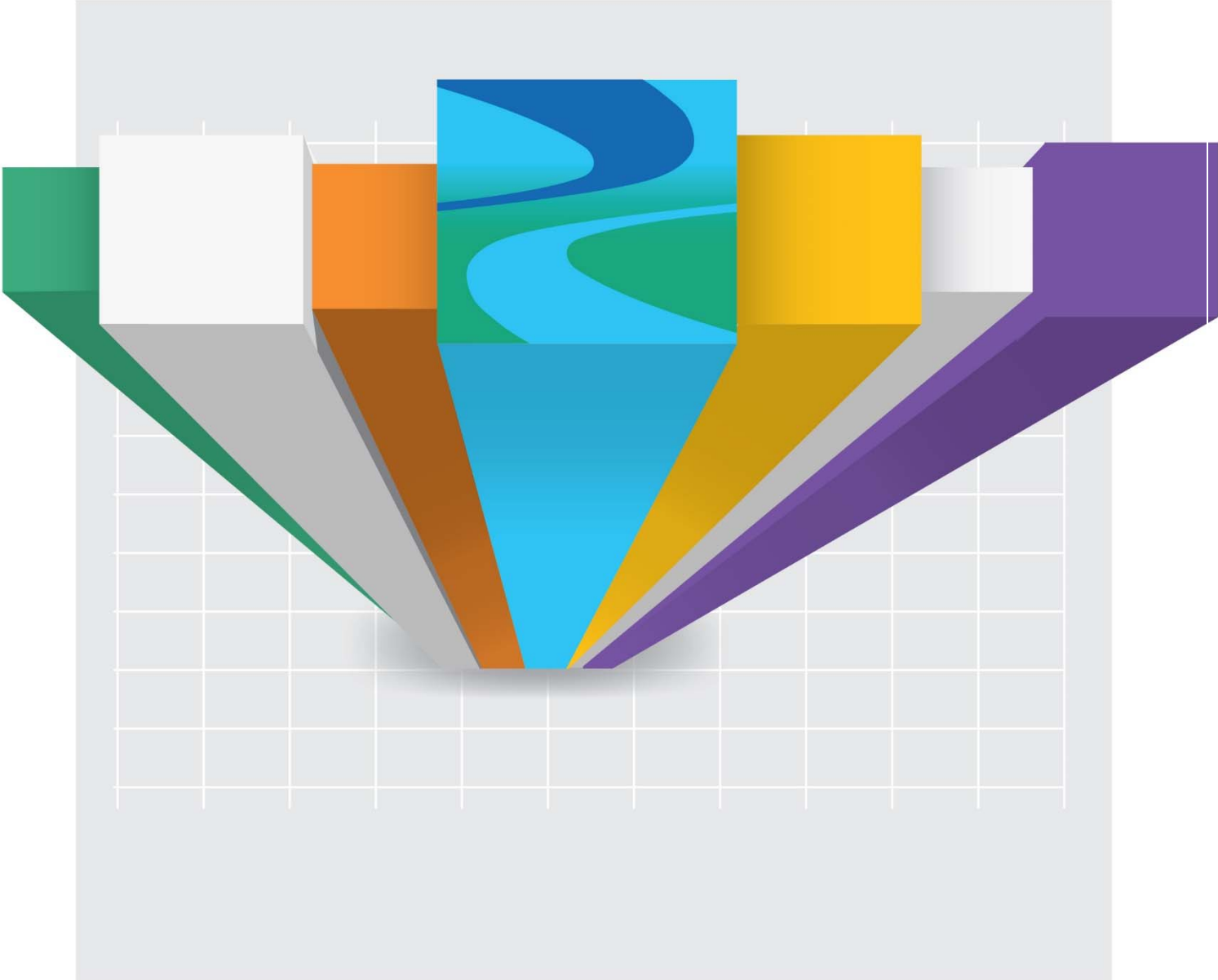


# THE ENERGY CORRIDOR DISTRICT LAND USE & DEMOGRAPHICS



2014 Inventory And Database  
CDS Market Research



## Table of Contents

Table of Contents .....	i
Table of Exhibits .....	i
Introduction and Overview .....	1
Major Employers .....	3
Land Use .....	4
Land Use Maps .....	4
Development Summary .....	16
Multi-Family Housing .....	18
Retail .....	19
Office .....	21
Industrial/Warehouse/Distribution .....	26
Hospitality .....	27
Institutional .....	28
<i>Hospitals</i> .....	28
<i>Educational Institutions</i> .....	29
The Energy Corridor District 380 Agreement Area .....	30
The Energy Corridor Area Occupations .....	31
Comparison of 30-minute Drive Time .....	31
Overall Location of Architects and Engineers .....	34
Detailed Demographic Information .....	35

## Table of Exhibits

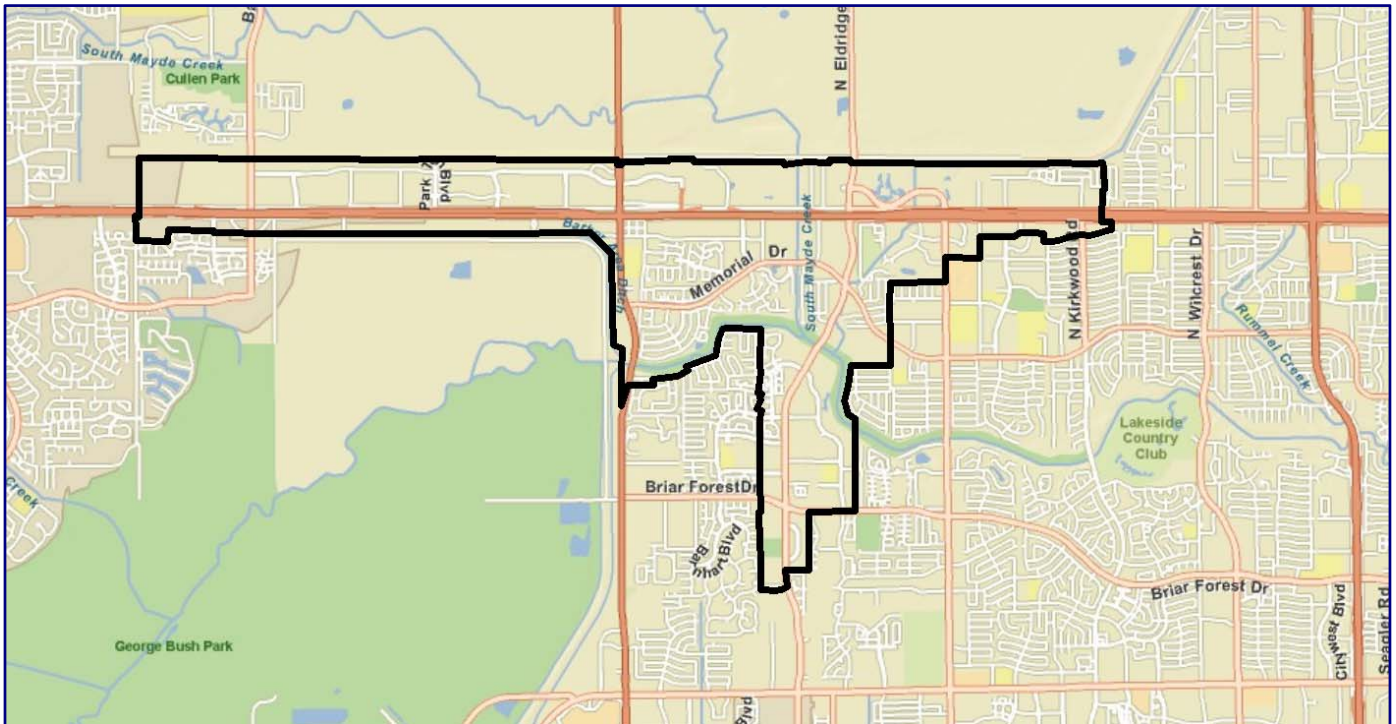
Exhibit 1 - The Energy Corridor Boundary Map .....	1
Exhibit 2 - Map of The Energy Corridor “Commuter Zone” .....	2
Exhibit 3 - Residential Location of Workers 2011 .....	2
Table 1 - Major Employers (200+ employees) .....	3
Exhibit 4 - Overall Existing Land Use Map .....	4
Exhibit 5 - Overall 2030 Land Use Map .....	5
Exhibit 6 - Western Zone - Existing Land Use Map .....	6
Exhibit 7 - Western Zone - 2030 Land Use Map .....	7
Exhibit 8 - West-Central Zone - Existing Land Use Map .....	8
Exhibit 9 - West-Central Zone - 2030 Land Use Map .....	9
Exhibit 10 - East-Central Zone - Existing Land Use Map .....	10
Exhibit 11 - East-Central Zone - 2030 Land Use Map .....	11
Exhibit 12 - Eastern Zone - Existing Land Use Map .....	12
Exhibit 13 - Eastern Zone - 2030 Land Use Map .....	13
Exhibit 14 - Southern Zone - Existing Land Use Map .....	14
Exhibit 15 - Southern Zone - 2030 Land Use Map .....	15
Table 2 - Existing and Future Commercial and Industrial Space .....	16

Table 3 - Current and Future Housing Units .....	17
Table 4 - Current and Future Population and Employment.....	17
Table 5 - Apartments .....	18
Table 6 - Apartments – Under Construction and Proposed.....	18
Table 7 - Retail Centers .....	19
Table 9 - Regional Shopping Centers .....	20
Table 8 - Retail Centers - Under Construction and Proposed.....	20
Table 10 - Class A - Office Buildings .....	21
Table 11 - Class B - Office Buildings .....	22
Table 12 - Class C - Office Buildings .....	23
Table 13 - Summary of Existing Office Buildings by Sub District .....	24
Exhibit 16 - The Energy Corridor Sub-Districts Map .....	24
Exhibit 17 - The Energy Corridor Office Construction History .....	24
Table 14 - Office Buildings - Under Construction and Proposed .....	25
Table 15 - Industrial/Warehouse/Distribution Facilities.....	26
Table 16 - Hotels and Motels .....	27
Table 17 - Proposed Hotels and Motels.....	27
Table 18 - Existing Hospitals .....	28
Table 20 - Area Independent School Districts.....	29
Table 19 - Universities and Colleges .....	29
Table 21 - Chapter 380 Agreement Area Statistics.....	30
Exhibit 18 - Chapter 380 Agreement Area and Parcels.....	30
Exhibit 19 - 30-Minute Drive Time Map.....	31
Table 22 - The Energy Corridor Occupations .....	33
Exhibit 20 - Map of Residential Location of Architects and Engineers - 2014 .....	34
Exhibit 21 - The Energy Corridor District Boundaries .....	35
Exhibit 22 - The Energy Corridor Area Map .....	36
Exhibit 24 - The Energy Corridor Commuting Region .....	38
Exhibit 25 - Houston-Baytown-Sugar Land Metropolitan Statistical Area (MSA).....	39
Table 23 - 2013 Estimated Demographic Data .....	40
Table 24 - 2010 Census Demographics .....	51

## Introduction and Overview

This report presents a land use, development and demographic profile of The Energy Corridor. The Texas State Legislature created Harris County Improvement District #4, more commonly known as The Energy Corridor District, in 2001 with the mission to improve, enhance and promote the area within its boundaries. Exhibit 1 illustrates the boundaries of the general market area of The Energy Corridor that will be used in most sections of this report.

**Exhibit 1 - The Energy Corridor Boundary Map**



The Energy Corridor is considered one of the nation's premier employment centers. It is located along IH 10 from the intersection at Kirkwood to just west of the intersection at Barker Cypress Road, and extends south along Eldridge Parkway to just south of Briar Forest Drive. The Energy Corridor is so-called because it contains the headquarters locations and regional offices of prominent international energy and energy services firms including BP America, Shell Exploration and Production, ExxonMobil Chemical, ConocoPhillips, CITGO, Dow Chemical, PGS, and Mustang/Wood Group. Other, non-energy, companies also have headquarters in the corridor including Cardinal Health Care Inc., Sysco Corporation, Gulf States Toyota, and Star Furniture. Overall, The Energy Corridor includes a population of nearly 21,000 and over 91,000 jobs. The Corridor contains over 23 million square feet of office space (of which 78% is Class A) and over 2.8 million square feet of retail.

Another geographic area that will be used in this report is a much larger area (Illustrated on Exhibit 2), which will be referred to as the "Commute Zone," which includes the zip codes that are most often represented in surveys of The Energy Corridor employees.

**Exhibit 2 - Map of The Energy Corridor “Commute Zone”**

The Commute Zone map on the right represents an area where a substantial number of The Energy Corridor employees live. According to the U.S. Bureau of the Census, the persons who work in the Corridor commute from all over the Houston region.

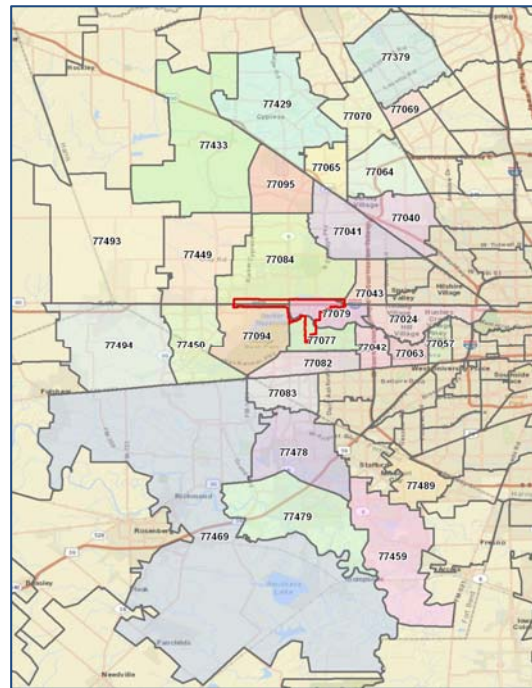
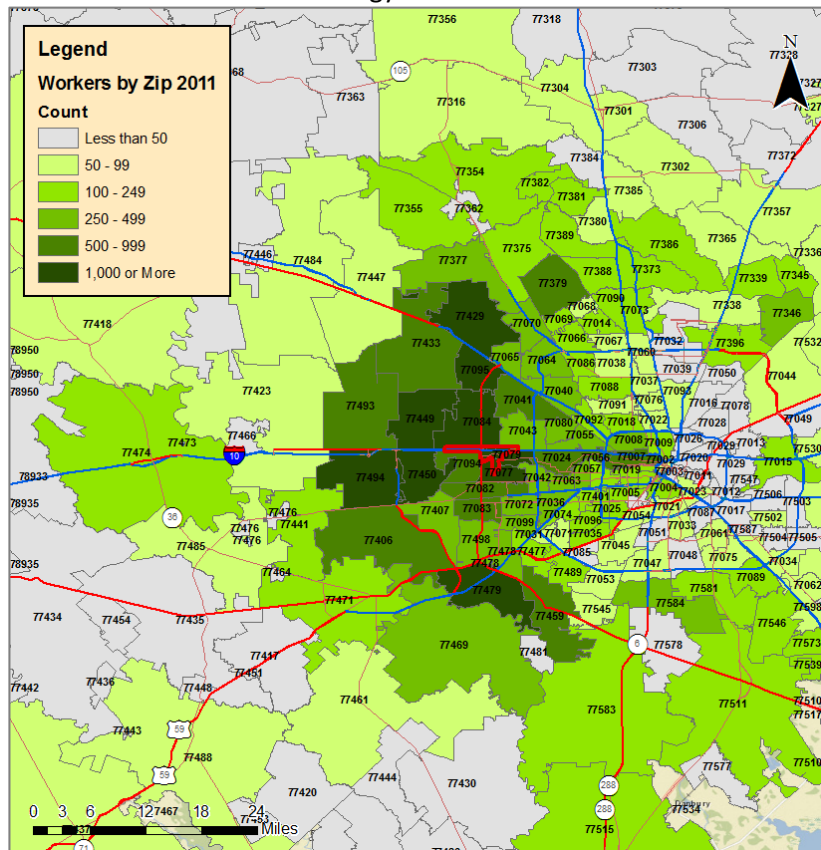


Exhibit 3 is a density map generated by the Census Longitudinal Employee-Household Dynamics system and their tool “OnTheMap” (OTM) Version. The color of the area represents the number of commuters to The Energy Corridor within each Zip Code.

**Exhibit 3 - Residential Location of Workers 2011**

The Energy Corridor Area

The Energy Corridor workers’ residences are widely dispersed according to the Census. In 2011, the most recent Census worker data survey, 49.0% of The Energy Corridor workers lived within the ZIP codes shown on Exhibit 2.



Source: U.S Bureau of the Census. Longitudinal Employee-Household Dynamics, OnTheMap (OTM) Version 6.0.1, 2014

## Major Employers

**Table 1 - Major Employers (200+ employees)**

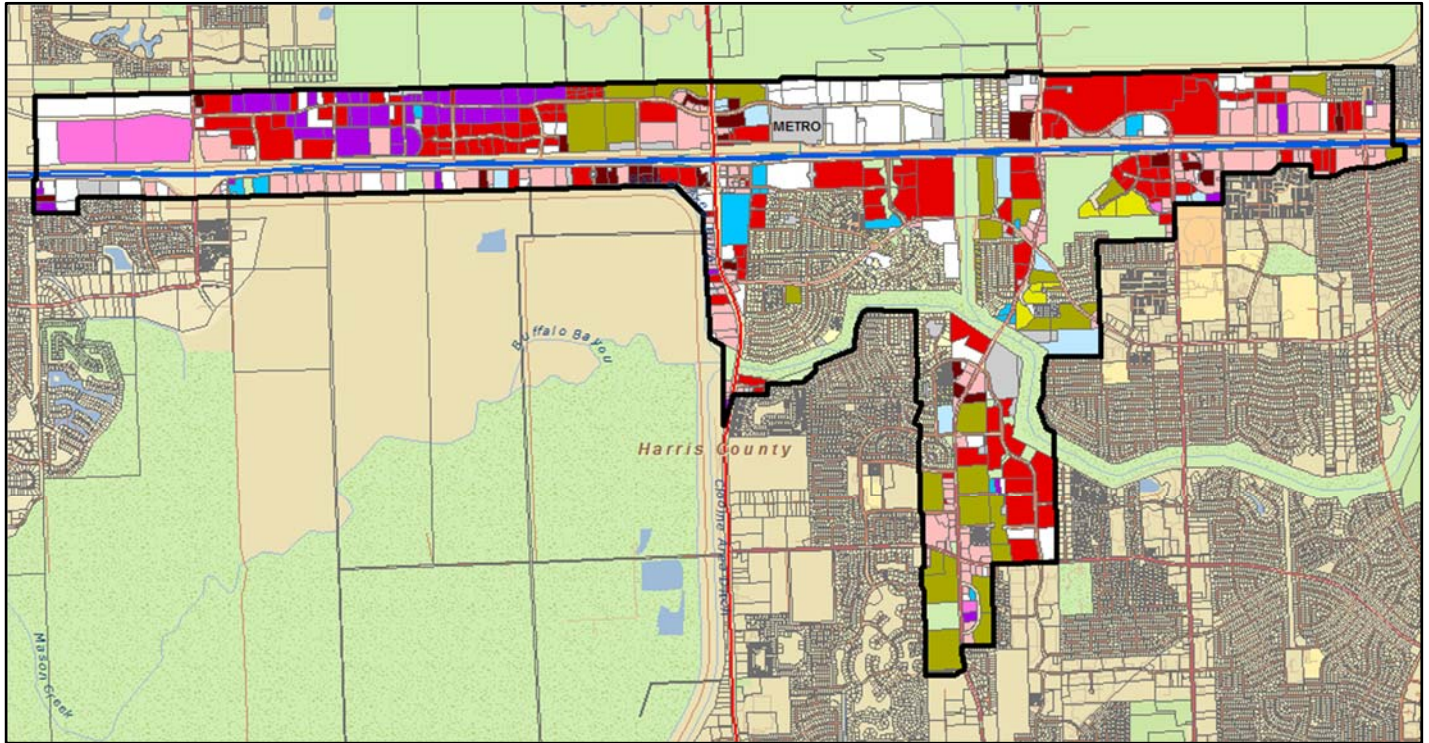
Company Name	Address	Employees
Wood Group	19416 Park Row, Suite 100	10,960
BP America, Inc.	501 Westlake Park Blvd.	9,537
Technip USA Inc.	11700 Katy Freeway, Suite 150	4,300
Conoco	600 N. Dairy Ashford	3,000
Shell Oil Company, Woodcreek	200 North Dairy Ashford	3,000
Methodist West Houston Hospital	18500 Katy Freeway	2,100
Mariner Post-Acute Network	15415 Katy Freeway, Suite 800	2,000
The Friedkin Group	1375 Enclave Pkwy.	2,000
Sysco Corporation	1390 Enclave Pkwy.	1,800
CITGO Petroleum Corporation	1293 Eldridge Parkway	1,367
Dow Chemical	1254 Enclave Parkway	1,330
Foster Wheeler USA Corporation	2020 S. Dairy Ashford Road	1,000
Texas Children's Hospital West	18200 Katy Freeway	1,000
Mustang Engineering (a Wood Group)	16001 Park Ten Place, Suite 500	985
Star Furniture Company	16666 Barker Springs Road	850
Cardinal Health Pharmacy Services	1330 Enclave Pkwy.	750
ExxonMobil Chemical	13501 Katy Freeway	750
KBR Inc.	1080 Eldridge Parkway	700
McDermott International Inc	777 N Eldridge Pkwy	700
Gulf States Toyota, Inc.	1375 Enclave Pkwy.	600
James Coney Island	11111 Katy Frwy. Suite 700	500
Alliance Engineering	330 Barker Cypress	450
Sercel Inc.	17200 Park Row	450
Worley Parsons	575 N Dairy Ashford St	450
Gulf Interstate Engineering Co.	16010 Barkers Point Ln, Suite 600	430
Houston Community College - Katy	1550 Foxlake Drive	430
J. Ray McDermott, Inc.	757 N. Eldridge Pkwy.	400
Expro Americas LLC	738 Highway 6 South, Suite 1000	350
Schlumberger Financial	1200 Enclave Pkwy.	350
Top Golf	1030 Memorial Brook Blvd.	350
Bergaila & Associates, Inc.	1880 S. Dairy Ashford Rd, Suite 606	341
Clover Global Solutions LP	16225 Park Ten Place, Suite 420	300
Diamond Offshore Drilling, Inc.	15415 Katy Freeway	300
Saipem America Inc.	15950 Park Row	300
Stone & Webster Mgt. Consultant, Inc.	1430 Enclave Parkway	300
PGS Americas	15150 Memorial Dr	295
Mossy Nissan	12150 Katy Freeway	230
Omni Houston Hotel Westside	13210 Katy Freeway	221
Westside Lexus	12000 Old Katy Road	220
Atwood Oceanics	15835 Park 10 Place	200
Global Industries, Ltd.	11490 Westheimer Road, Suite 400	200
SBM Atlantia, Inc.	1255 Enclave Pkwy. Suite 600	200
Sonangol USA	1177 Enclave Parkway, Suite 200	200

Source: CDS Market Research, based on data from the Greater Houston Partnership business database. The employment numbers are approximate.

# Land Use

## Land Use Maps

Exhibit 4 - Overall Existing Land Use Map

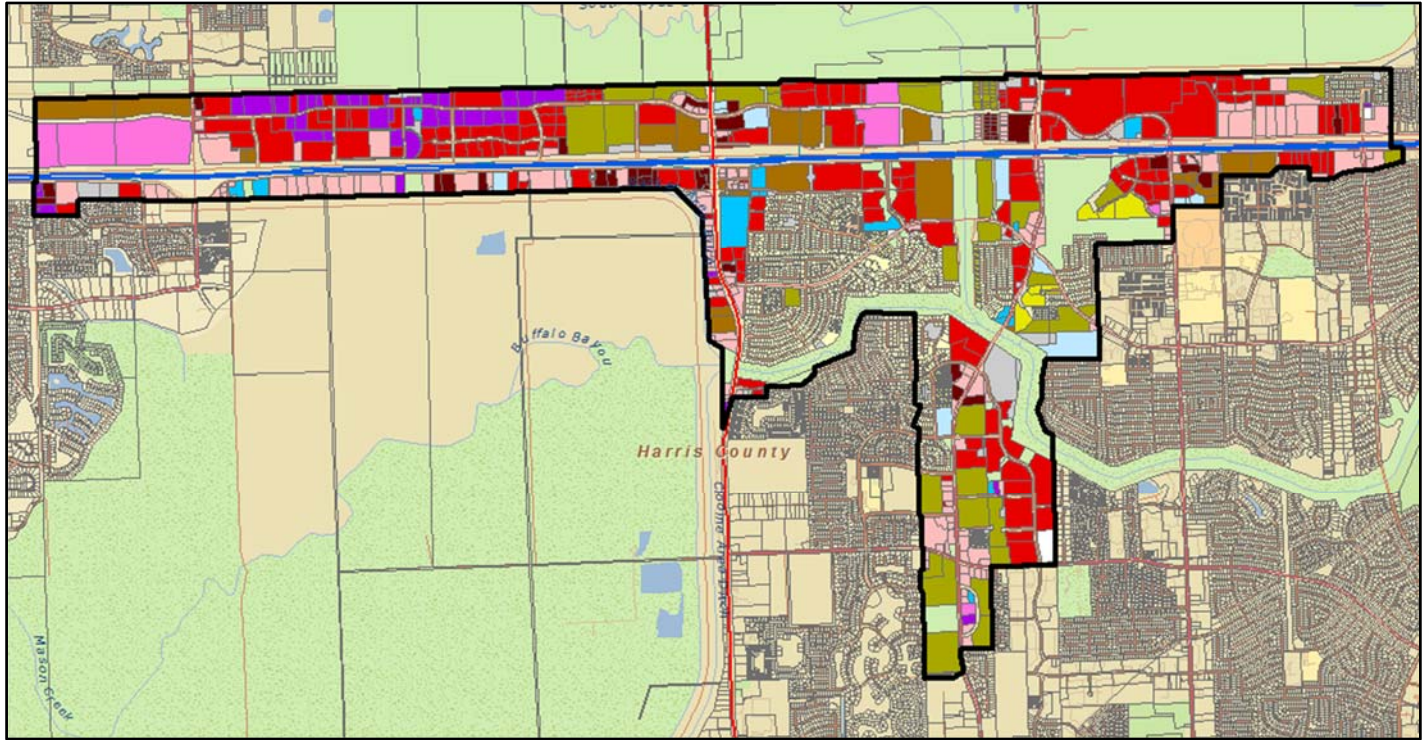


### Land Use Color Coding

- |                          |                       |
|--------------------------|-----------------------|
| Hospital/Medical         | Office                |
| Hotel/Motel              | Park                  |
| Industrial, Flex         | Religious/Church      |
| Industrial, Self-Storage | Retail                |
| Institution              | Single Family, Attach |
| Mixed Use                | Single Family, Detach |
| Multifamily, Condo       | Vacant, Developable   |
| Multifamily, Rental      | Vacant, Undevelopable |
| Study Area Boundary      |                       |



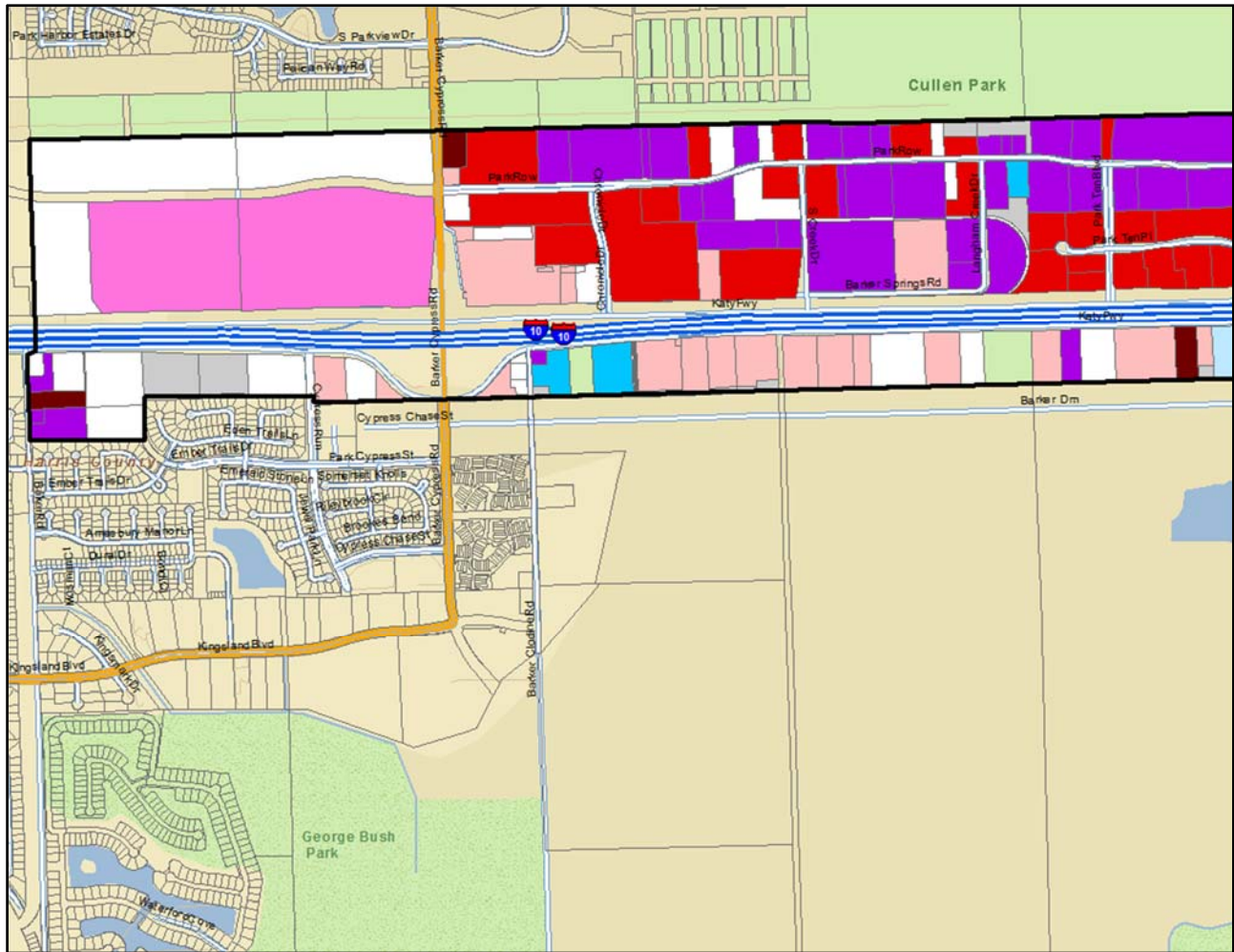
Exhibit 5 - Overall 2030 Land Use Map



**Land Use Color Coding**

- |                          |                       |
|--------------------------|-----------------------|
| Hospital/Medical         | Office                |
| Hotel/Motel              | Park                  |
| Industrial, Flex         | Religious/Church      |
| Industrial, Self-Storage | Retail                |
| Institution              | Single Family, Attach |
| Mixed Use                | Single Family, Detach |
| Multifamily, Condo       | Vacant, Developable   |
| Multifamily, Rental      | Vacant, Undevelopable |
| Study Area Boundary      |                       |

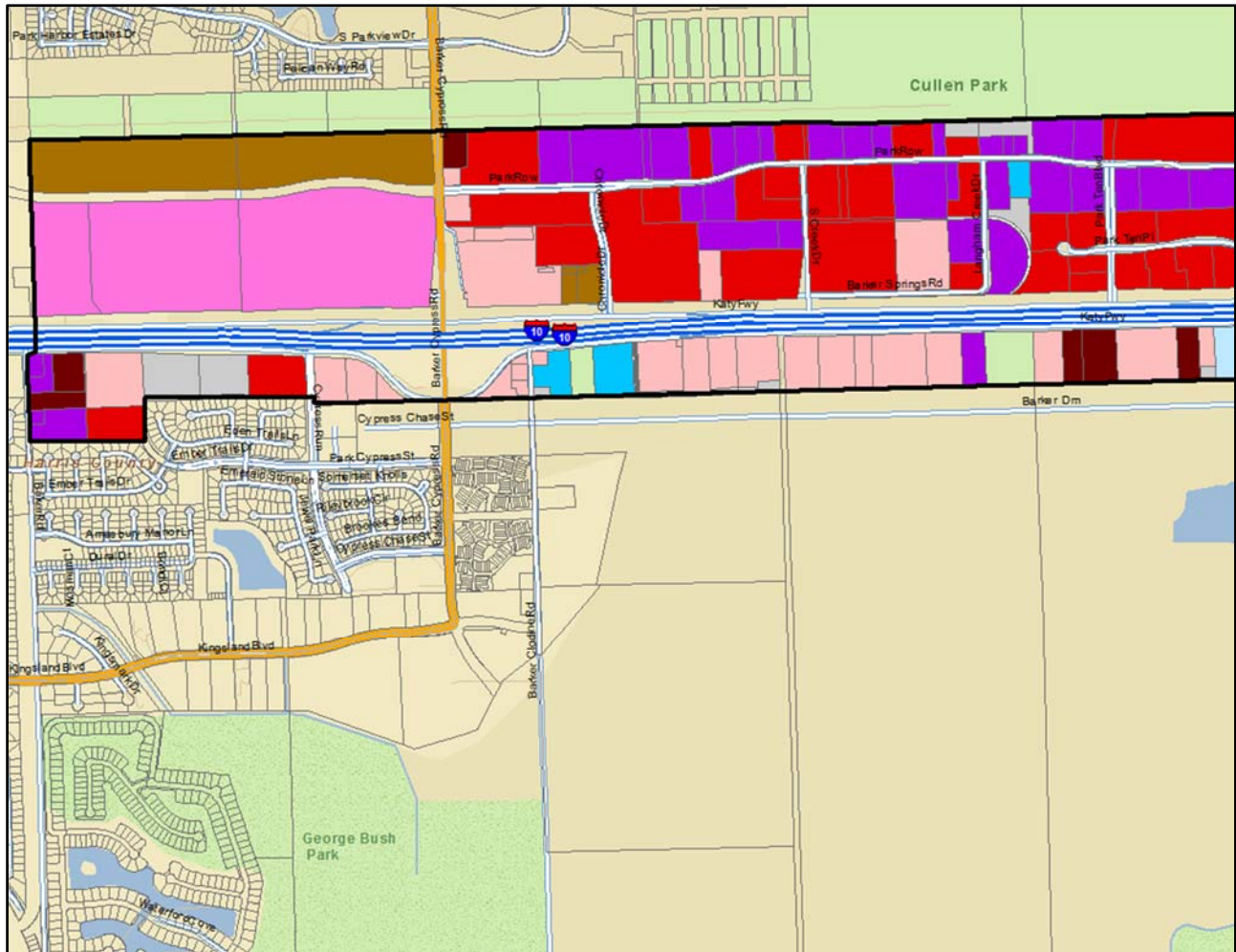
Exhibit 6 - Western Zone - Existing Land Use Map



**Land Use Color Coding**

- |   |  |
|---|--|
| <span style="color: magenta;">■</span> Hospital/Medical             | <span style="color: red;">■</span> Office                        |
| <span style="color: brown;">■</span> Hotel/Motel                    | <span style="color: lightgreen;">■</span> Park                   |
| <span style="color: purple;">■</span> Industrial, Flex              | <span style="color: lightblue;">■</span> Religious/Church        |
| <span style="color: blueviolet;">■</span> Industrial, Self-Storage  | <span style="color: pink;">■</span> Retail                       |
| <span style="color: cyan;">■</span> Institution                     | <span style="color: yellow;">■</span> Single Family, Attach      |
| <span style="color: brown;">■</span> Mixed Use                      | <span style="color: lightyellow;">■</span> Single Family, Detach |
| <span style="color: yellow;">■</span> Multifamily, Condo            | <span style="color: white;">■</span> Vacant, Developable         |
| <span style="color: olive;">■</span> Multifamily, Rental            | <span style="color: gray;">■</span> Vacant, Undevelopable        |
| <span style="border: 2px solid black;">—</span> Study Area Boundary |  |

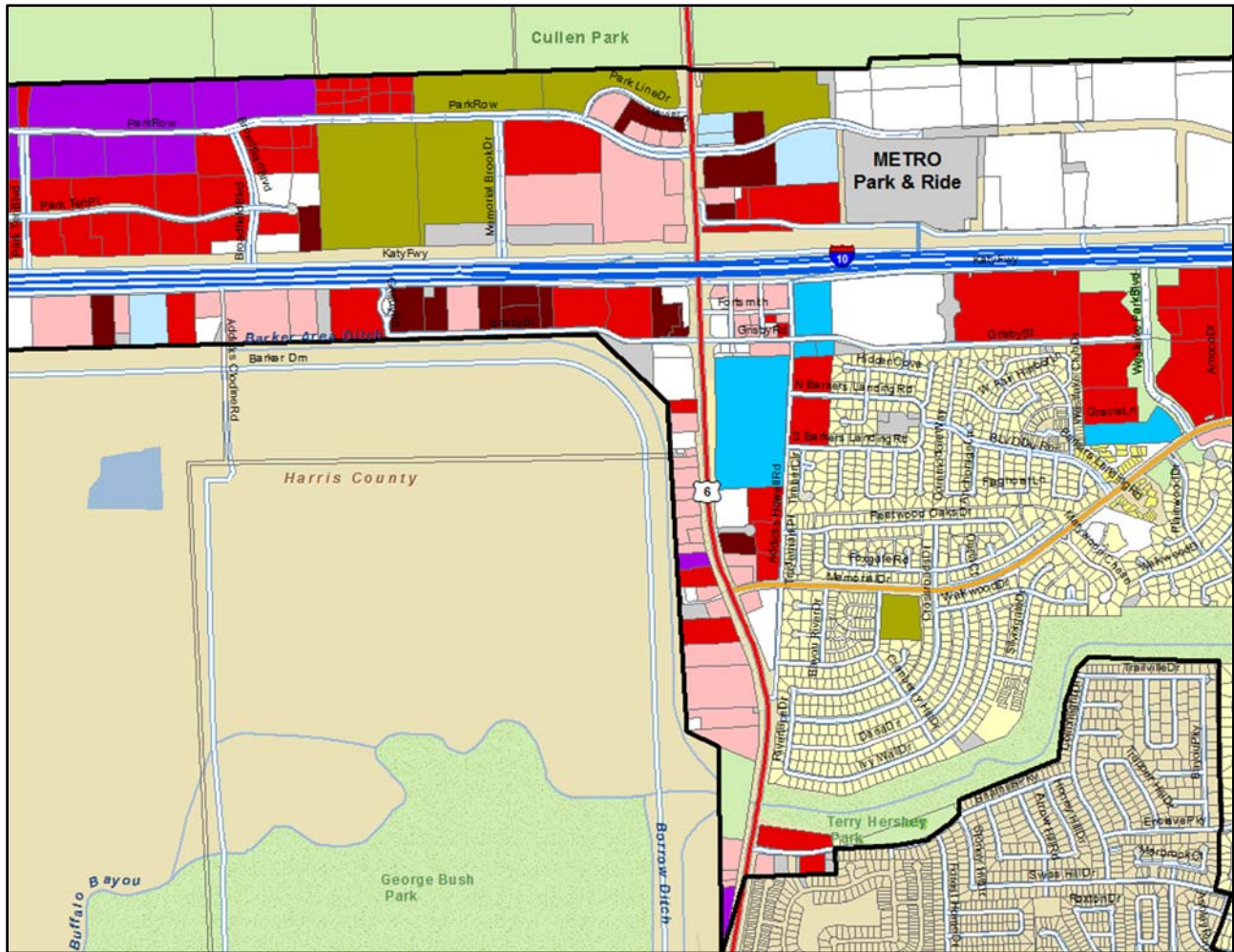
Exhibit 7 - Western Zone - 2030 Land Use Map



**Land Use Color Coding**

- |  |   |
|--|---|
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF00FF; border: 1px solid black;"></span> Hospital/Medical         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF0000; border: 1px solid black;"></span> Office                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800000; border: 1px solid black;"></span> Hotel/Motel              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #90EE90; border: 1px solid black;"></span> Park                  |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Flex         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #ADD8E6; border: 1px solid black;"></span> Religious/Church      |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Self-Storage | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFC0CB; border: 1px solid black;"></span> Retail                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #00BFFF; border: 1px solid black;"></span> Institution              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Single Family, Attach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #8B4513; border: 1px solid black;"></span> Mixed Use                | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFFE0; border: 1px solid black;"></span> Single Family, Detach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFD700; border: 1px solid black;"></span> Multifamily, Condo       | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFFFF; border: 1px solid black;"></span> Vacant, Developable   |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #6B8E23; border: 1px solid black;"></span> Multifamily, Rental      | <span style="display: inline-block; width: 15px; height: 15px; background-color: #A9A9A9; border: 1px solid black;"></span> Vacant, Undevelopable |
| <span style="display: inline-block; width: 15px; height: 15px; border-bottom: 2px solid black;"></span> Study Area Boundary                          |   |

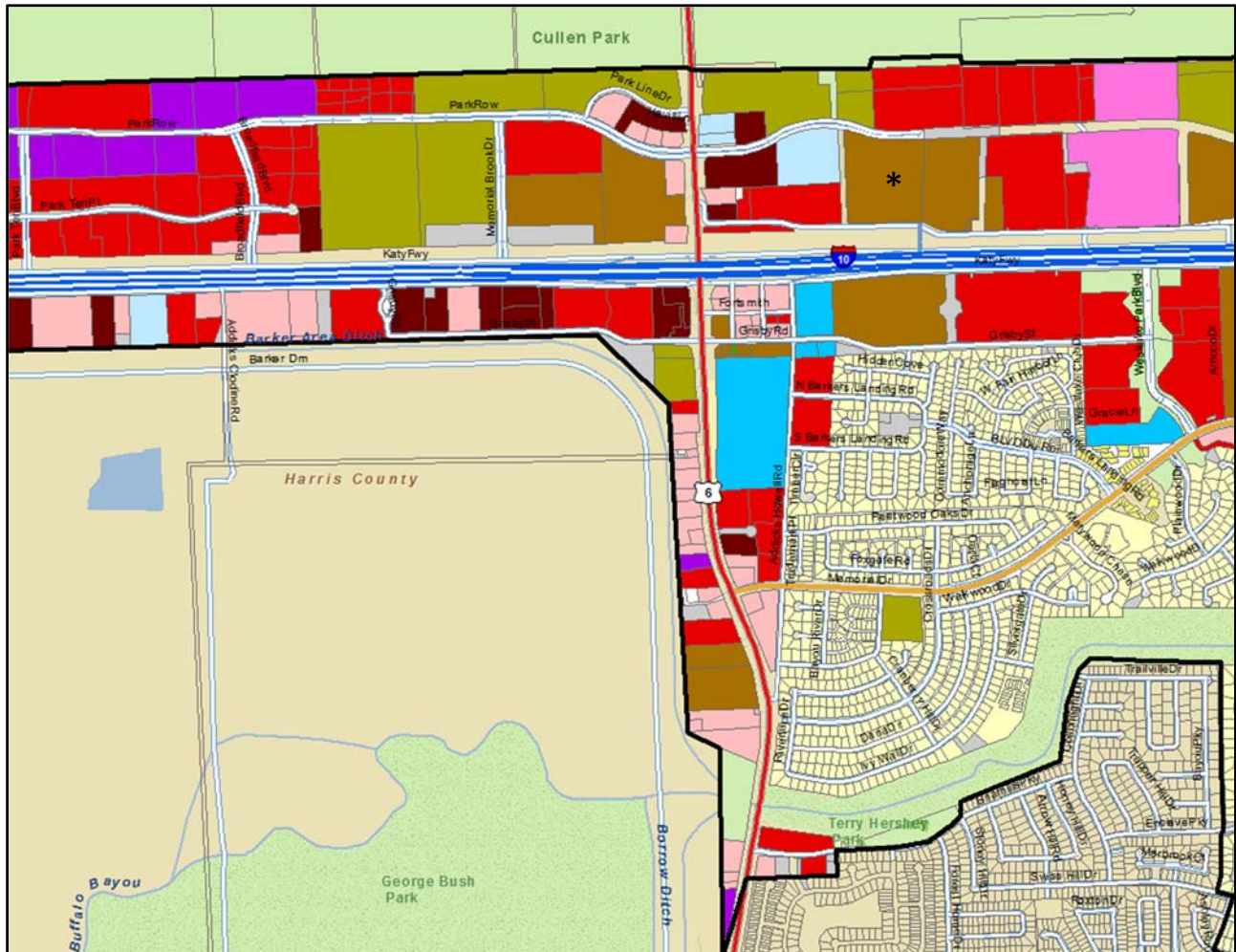
Exhibit 8 - West-Central Zone - Existing Land Use Map



**Land Use Color Coding**

- |  |   |
|--|---|
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF00FF; border: 1px solid black;"></span> Hospital/Medical         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF0000; border: 1px solid black;"></span> Office                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800000; border: 1px solid black;"></span> Hotel/Motel              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #90EE90; border: 1px solid black;"></span> Park                  |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Flex         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #ADD8E6; border: 1px solid black;"></span> Religious/Church      |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Self-Storage | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFB6C1; border: 1px solid black;"></span> Retail                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #00BFFF; border: 1px solid black;"></span> Institution              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Single Family, Attach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #8B4513; border: 1px solid black;"></span> Mixed Use                | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFFE0; border: 1px solid black;"></span> Single Family, Detach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Multifamily, Condo       | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFFFF; border: 1px solid black;"></span> Vacant, Developable   |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #808000; border: 1px solid black;"></span> Multifamily, Rental      | <span style="display: inline-block; width: 15px; height: 15px; background-color: #A9A9A9; border: 1px solid black;"></span> Vacant, Undevelopable |
| <span style="display: inline-block; width: 15px; height: 15px; border-bottom: 2px solid black;"></span> Study Area Boundary                          |   |

Exhibit 9 - West-Central Zone - 2030 Land Use Map

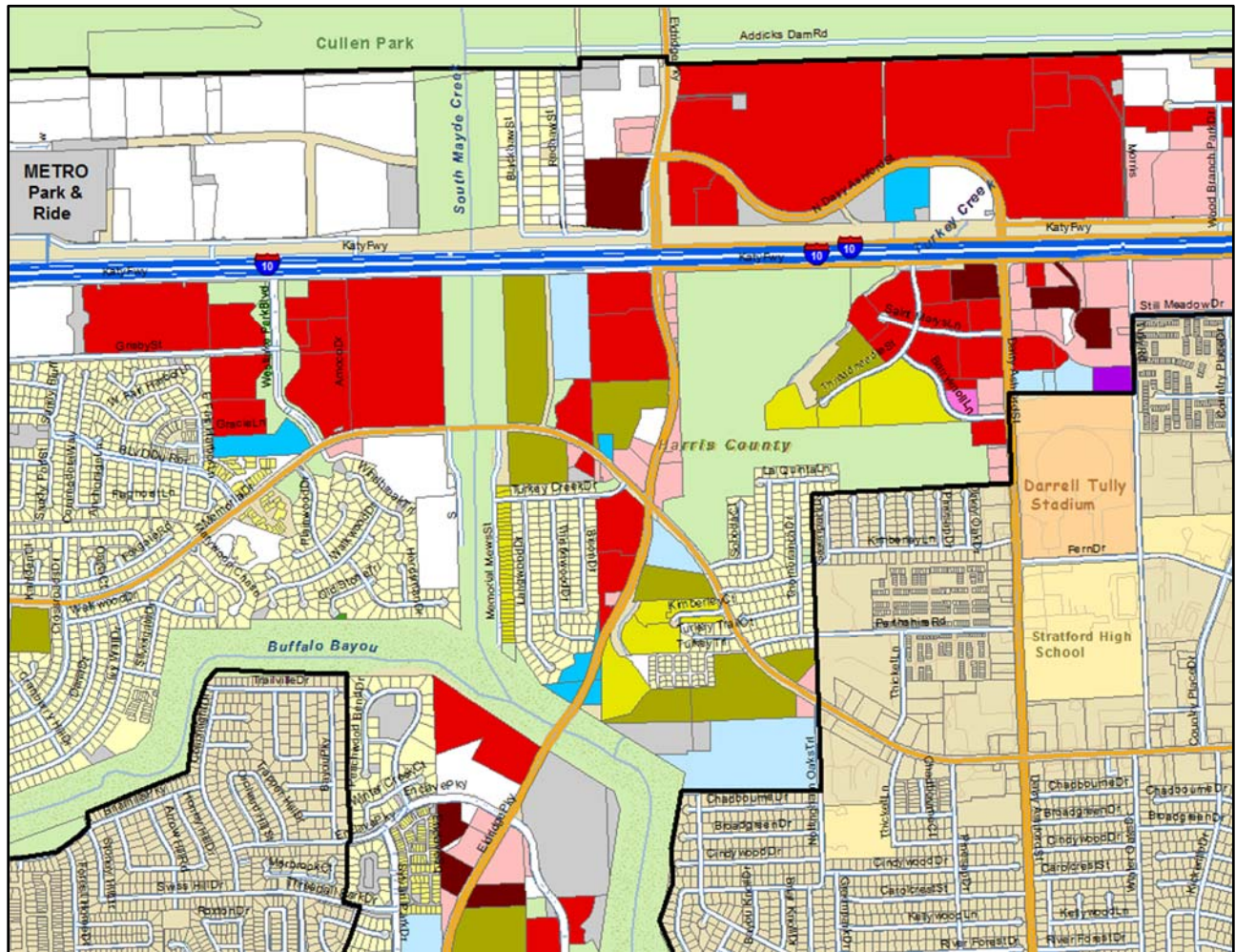


**Land Use Color Coding**

- |   |  |
|---|--|
| <span style="color: magenta;">■</span> Hospital/Medical   | <span style="color: red;">■</span> Office  |
| <span style="color: brown;">■</span> Hotel/Motel  | <span style="color: lightgreen;">■</span> Park   |
| <span style="color: purple;">■</span> Industrial, Flex  | <span style="color: lightblue;">■</span> Religious/Church  |
| <span style="color: blueviolet;">■</span> Industrial, Self-Storage  | <span style="color: pink;">■</span> Retail   |
| <span style="color: cyan;">■</span> Institution   | <span style="color: yellow;">■</span> Single Family, Attach  |
| <span style="color: brown;">■</span> Mixed Use  | <span style="color: lightyellow;">■</span> Single Family, Detach   |
| <span style="color: yellow;">■</span> Multifamily, Condo  | <span style="border: 1px solid black; display: inline-block; width: 10px; height: 10px;"></span> Vacant, Developable                           |
| <span style="color: olive;">■</span> Multifamily, Rental  | <span style="background-color: gray; border: 1px solid black; display: inline-block; width: 10px; height: 10px;"></span> Vacant, Undevelopable |
| <span style="border-bottom: 2px solid black; width: 20px; display: inline-block;"></span> Study Area Boundary |  |

\* Assumes 'Livable Centers' plan is enacted

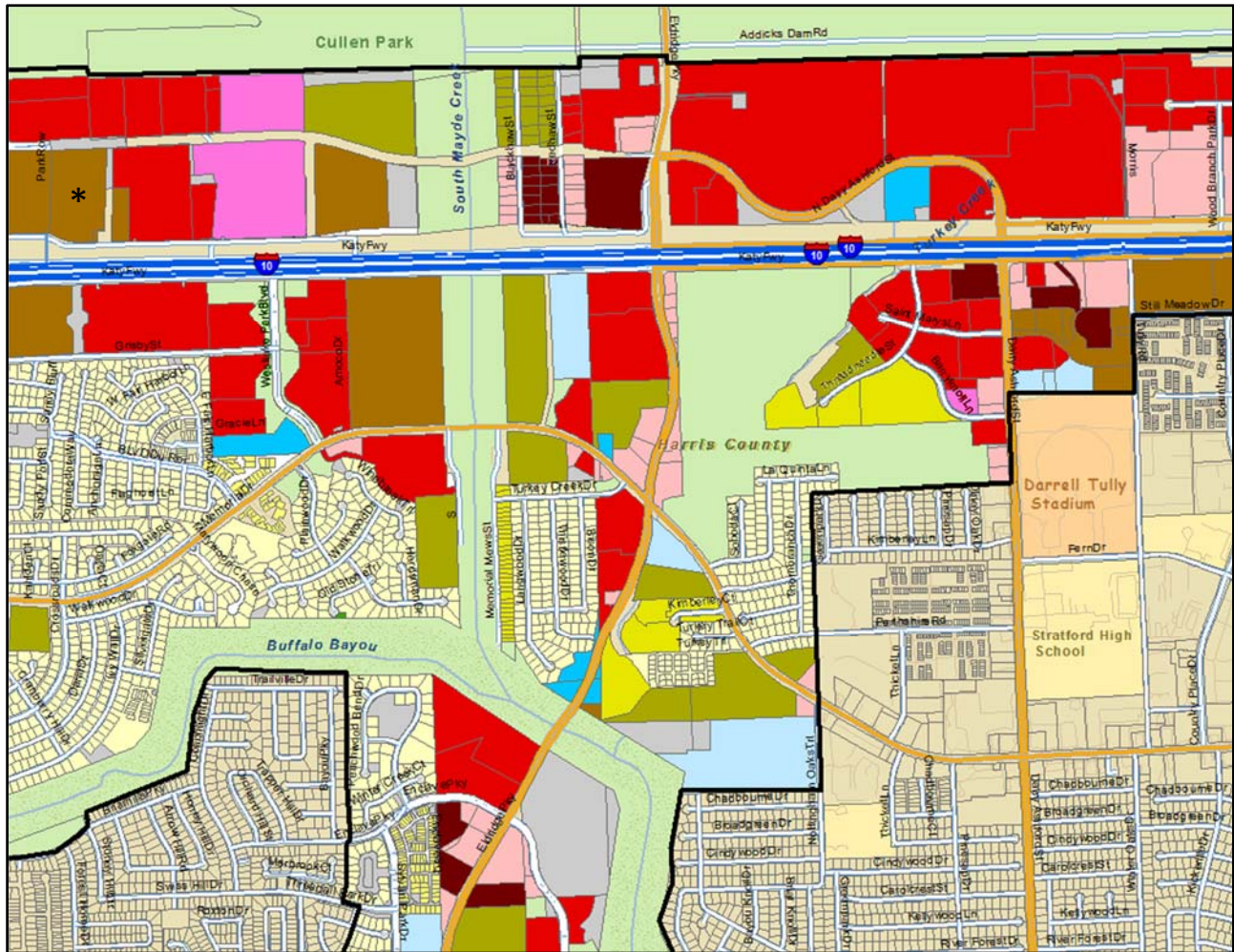
Exhibit 10 - East-Central Zone - Existing Land Use Map



**Land Use Color Coding**

- |  |   |
|--|---|
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF00FF; border: 1px solid black;"></span> Hospital/Medical         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF0000; border: 1px solid black;"></span> Office                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800000; border: 1px solid black;"></span> Hotel/Motel              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #90EE90; border: 1px solid black;"></span> Park                  |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Flex         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #ADD8E6; border: 1px solid black;"></span> Religious/Church      |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Self-Storage | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFB6C1; border: 1px solid black;"></span> Retail                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #00BFFF; border: 1px solid black;"></span> Institution              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Single Family, Attach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #A0522D; border: 1px solid black;"></span> Mixed Use                | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFACD; border: 1px solid black;"></span> Single Family, Detach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Multifamily, Condo       | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFFFF; border: 1px solid black;"></span> Vacant, Developable   |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #90EE90; border: 1px solid black;"></span> Multifamily, Rental      | <span style="display: inline-block; width: 15px; height: 15px; background-color: #A9A9A9; border: 1px solid black;"></span> Vacant, Undevelopable |
| <span style="display: inline-block; width: 15px; height: 15px; border-bottom: 2px solid black;"></span> Study Area Boundary                          |   |

Exhibit 11 - East-Central Zone - 2030 Land Use Map

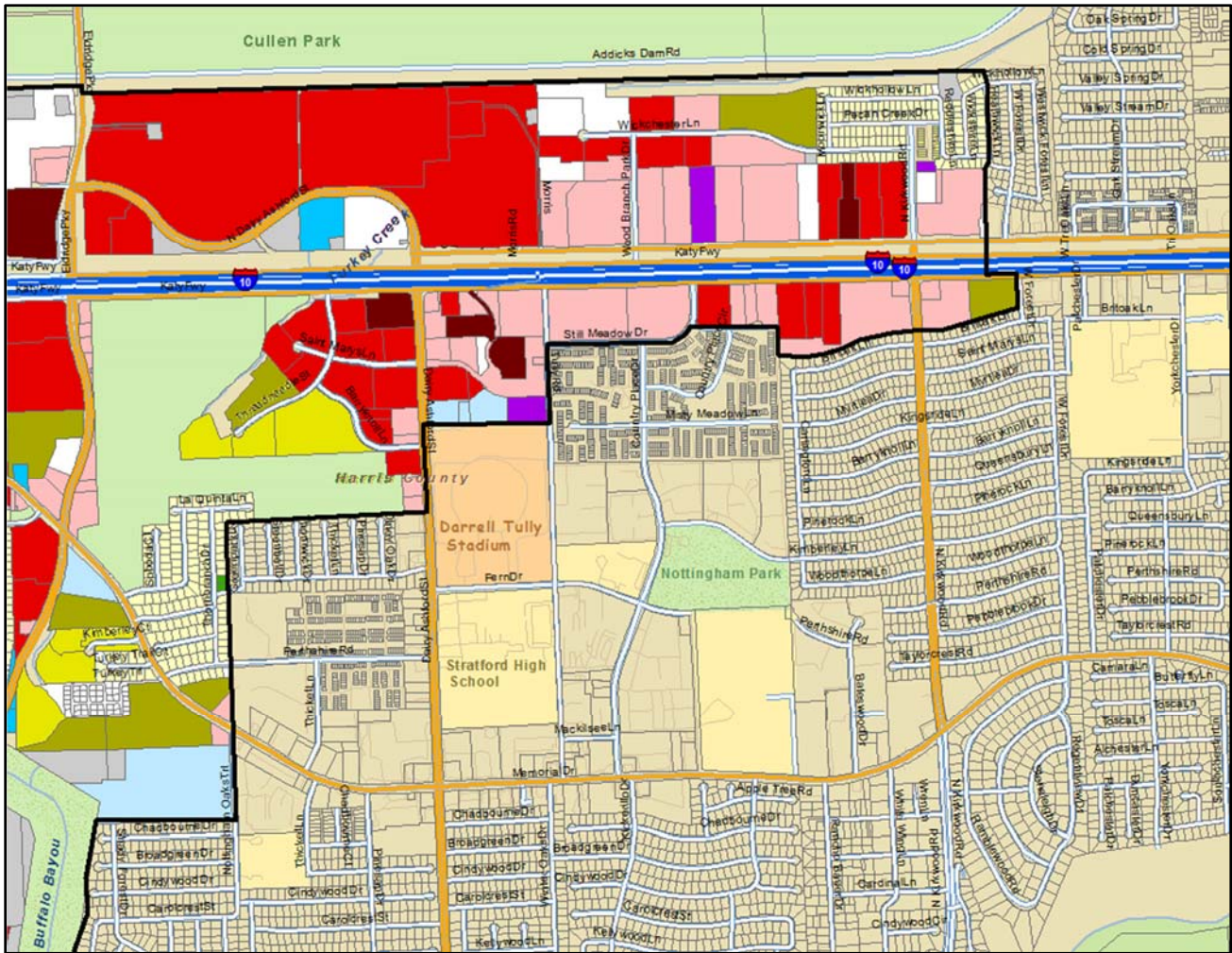


**Land Use Color Coding**

- |  |   |
|--|---|
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF00FF; border: 1px solid black;"></span> Hospital/Medical         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF0000; border: 1px solid black;"></span> Office                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #8B0000; border: 1px solid black;"></span> Hotel/Motel              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #90EE90; border: 1px solid black;"></span> Park                  |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Flex         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #ADD8E6; border: 1px solid black;"></span> Religious/Church      |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Self-Storage | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFC0CB; border: 1px solid black;"></span> Retail                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #00BFFF; border: 1px solid black;"></span> Institution              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Single Family, Attach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #A0522D; border: 1px solid black;"></span> Mixed Use                | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFACD; border: 1px solid black;"></span> Single Family, Detach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Multifamily, Condo       | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFFFF; border: 1px solid black;"></span> Vacant, Developable   |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #9ACD32; border: 1px solid black;"></span> Multifamily, Rental      | <span style="display: inline-block; width: 15px; height: 15px; background-color: #A9A9A9; border: 1px solid black;"></span> Vacant, Undevelopable |
| <span style="display: inline-block; width: 15px; height: 15px; border-bottom: 2px solid black;"></span> Study Area Boundary                          |   |

\* Assumes 'Livable Centers' plan is enacted

Exhibit 12 - Eastern Zone - Existing Land Use Map

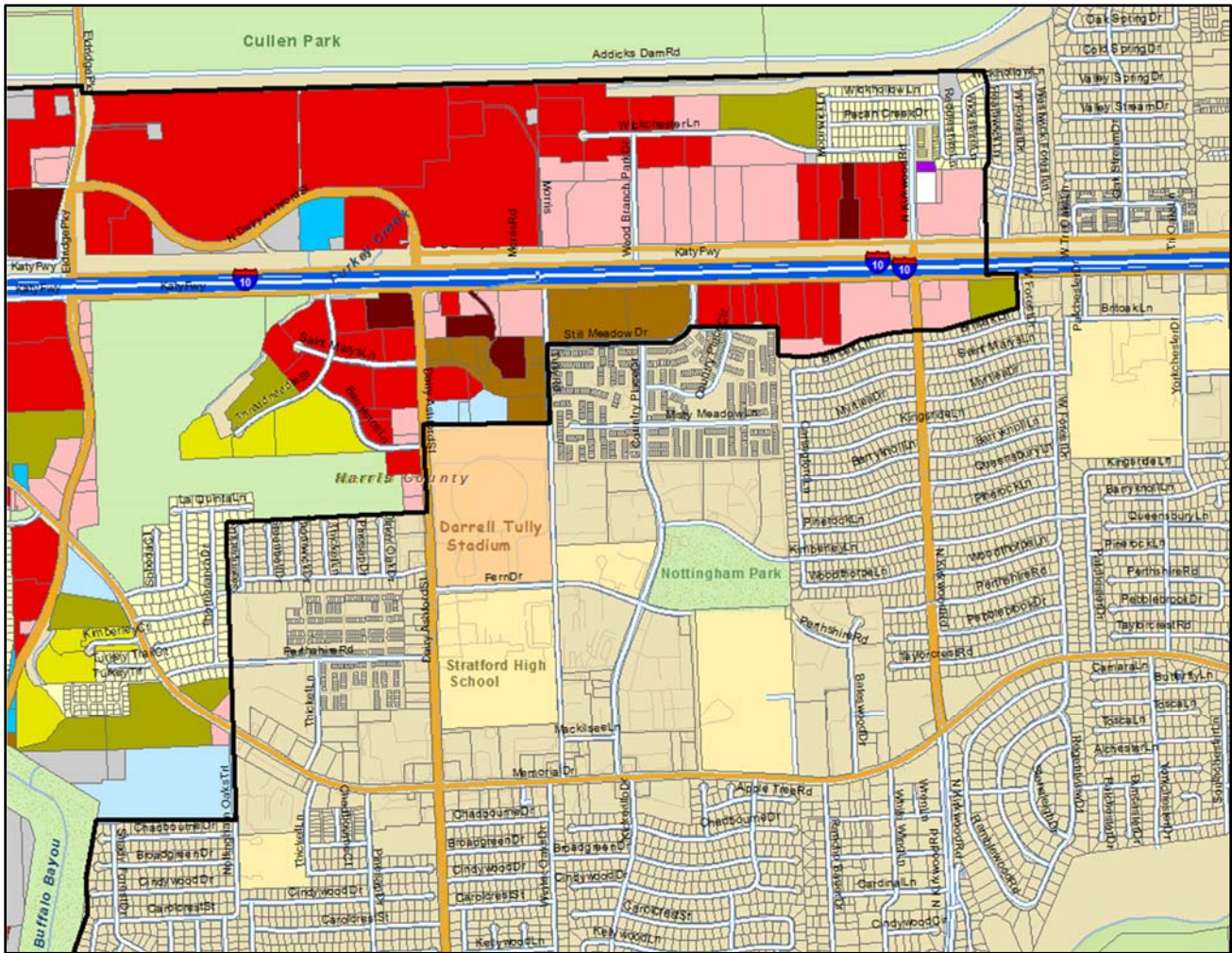


Land Use Color Coding

- |   |  |
|---|--|
| <span style="color: magenta;">■</span> Hospital/Medical             | <span style="color: red;">■</span> Office                        |
| <span style="color: brown;">■</span> Hotel/Motel                    | <span style="color: lightgreen;">■</span> Park                   |
| <span style="color: purple;">■</span> Industrial, Flex              | <span style="color: lightblue;">■</span> Religious/Church        |
| <span style="color: darkpurple;">■</span> Industrial, Self-Storage  | <span style="color: pink;">■</span> Retail                       |
| <span style="color: cyan;">■</span> Institution                     | <span style="color: yellow;">■</span> Single Family, Attach      |
| <span style="color: orange;">■</span> Mixed Use                     | <span style="color: lightyellow;">■</span> Single Family, Detach |
| <span style="color: yellowgreen;">■</span> Multifamily, Condo       | <span style="color: white;">■</span> Vacant, Developable         |
| <span style="color: olivegreen;">■</span> Multifamily, Rental       | <span style="color: gray;">■</span> Vacant, Undevelopable        |
| <span style="border: 2px solid black;">—</span> Study Area Boundary |  |



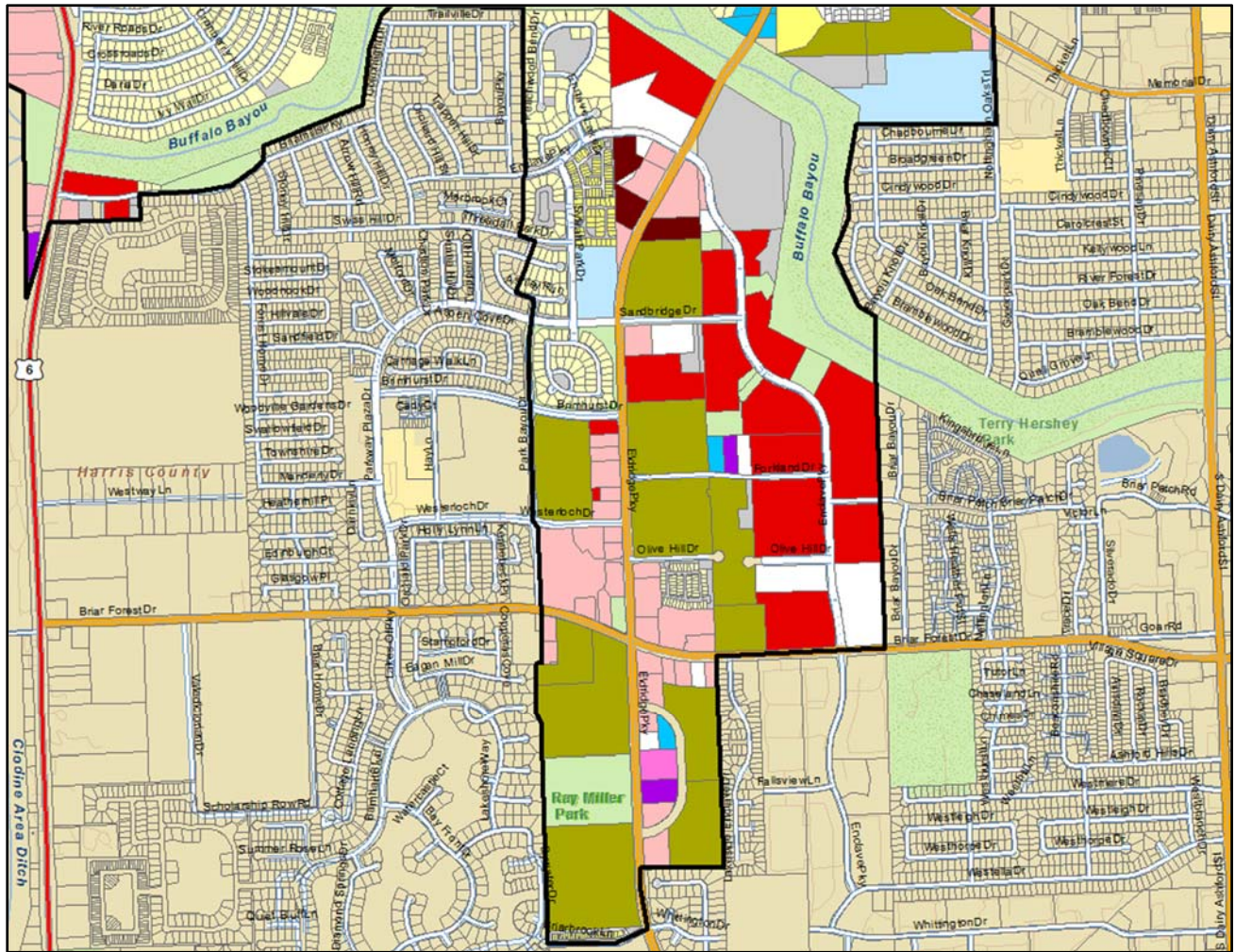
Exhibit 13 - Eastern Zone - 2030 Land Use Map



**Land Use Color Coding**

- |   |  |
|---|--|
| <span style="color: #FF00FF;">■</span> Hospital/Medical             | <span style="color: #FF0000;">■</span> Office                |
| <span style="color: #800000;">■</span> Hotel/Motel                  | <span style="color: #90EE90;">■</span> Park                  |
| <span style="color: #800080;">■</span> Industrial, Flex             | <span style="color: #ADD8E6;">■</span> Religious/Church      |
| <span style="color: #800040;">■</span> Industrial, Self-Storage     | <span style="color: #FFB6C1;">■</span> Retail                |
| <span style="color: #00BFFF;">■</span> Institution                  | <span style="color: #FFFF00;">■</span> Single Family, Attach |
| <span style="color: #FFA500;">■</span> Mixed Use                    | <span style="color: #FFFACD;">■</span> Single Family, Detach |
| <span style="color: #FFFF00;">■</span> Multifamily, Condo           | <span style="color: #FFFFFF;">■</span> Vacant, Developable   |
| <span style="color: #808080;">■</span> Multifamily, Rental          | <span style="color: #A9A9A9;">■</span> Vacant, Undevelopable |
| <span style="border: 1px solid black;">—</span> Study Area Boundary |  |

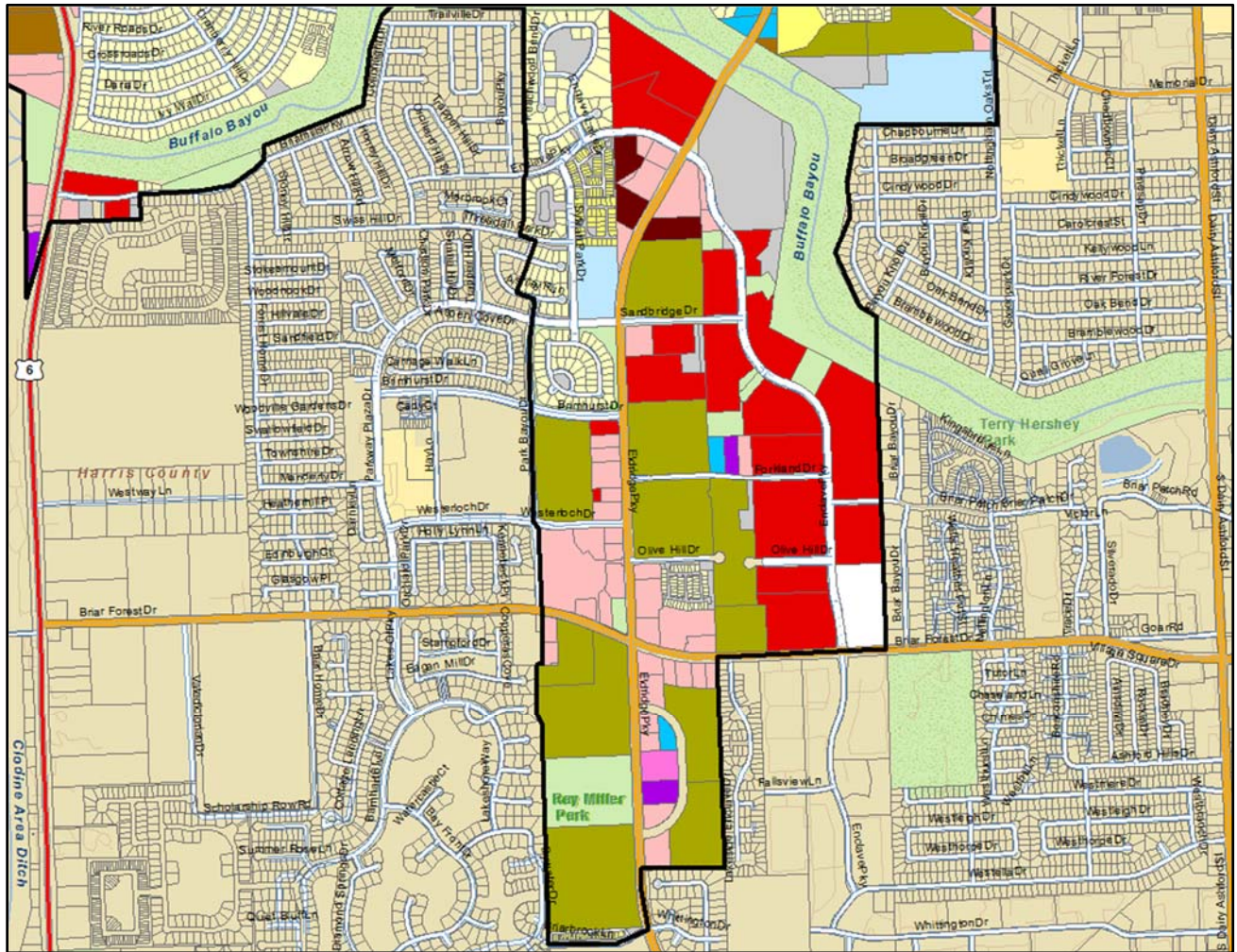
Exhibit 14 - Southern Zone - Existing Land Use Map



**Land Use Color Coding**

- |  |   |
|--|---|
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF00FF; border: 1px solid black;"></span> Hospital/Medical         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF0000; border: 1px solid black;"></span> Office                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800000; border: 1px solid black;"></span> Hotel/Motel              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #90EE90; border: 1px solid black;"></span> Park                  |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Flex         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #ADD8E6; border: 1px solid black;"></span> Religious/Church      |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800040; border: 1px solid black;"></span> Industrial, Self-Storage | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFC0CB; border: 1px solid black;"></span> Retail                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #00B0F0; border: 1px solid black;"></span> Institution              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Single Family, Attach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #A0522D; border: 1px solid black;"></span> Mixed Use                | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFACD; border: 1px solid black;"></span> Single Family, Detach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Multifamily, Condo       | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFFFF; border: 1px solid black;"></span> Vacant, Developable   |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #90EE90; border: 1px solid black;"></span> Multifamily, Rental      | <span style="display: inline-block; width: 15px; height: 15px; background-color: #A9A9A9; border: 1px solid black;"></span> Vacant, Undevelopable |
| <span style="display: inline-block; width: 15px; height: 15px; border-bottom: 2px solid black;"></span> Study Area Boundary                          |   |

Exhibit 15 - Southern Zone - 2030 Land Use Map



**Land Use Color Coding**

- |  |   |
|--|---|
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF00FF; border: 1px solid black;"></span> Hospital/Medical         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FF0000; border: 1px solid black;"></span> Office                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800000; border: 1px solid black;"></span> Hotel/Motel              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #90EE90; border: 1px solid black;"></span> Park                  |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800080; border: 1px solid black;"></span> Industrial, Flex         | <span style="display: inline-block; width: 15px; height: 15px; background-color: #ADD8E6; border: 1px solid black;"></span> Religious/Church      |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #800040; border: 1px solid black;"></span> Industrial, Self-Storage | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFC0CB; border: 1px solid black;"></span> Retail                |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #00BFFF; border: 1px solid black;"></span> Institution              | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFF00; border: 1px solid black;"></span> Single Family, Attach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #8B4513; border: 1px solid black;"></span> Mixed Use                | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFFE0; border: 1px solid black;"></span> Single Family, Detach |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFD700; border: 1px solid black;"></span> Multifamily, Condo       | <span style="display: inline-block; width: 15px; height: 15px; background-color: #FFFFFF; border: 1px solid black;"></span> Vacant, Developable   |
| <span style="display: inline-block; width: 15px; height: 15px; background-color: #808000; border: 1px solid black;"></span> Multifamily, Rental      | <span style="display: inline-block; width: 15px; height: 15px; background-color: #A9A9A9; border: 1px solid black;"></span> Vacant, Undevelopable |
| <span style="display: inline-block; width: 15px; height: 15px; border-bottom: 2px solid black;"></span> Study Area Boundary                          |   |

## Development Summary

The table below illustrates the total commercial development in The Energy Corridor as of September 2013. This data is based on the parcel level GIS information on land use, illustrated on the previous pages, prepared by CDS Market Research. The source data used in this analysis was updated for the 2014 inventory. The parcel-level shape file was downloaded from the Harris County Appraisal District to capture tracts that were subdivided. The parcel data was downloaded from HCAD's public data inventory in September 2013, when the 2013 tax records were finalized. Where parcel data was not available from HCAD, CDS added data from the inventory. The present boundaries of The Energy Corridor Study area were confirmed in 2011 and the numbers in following tables do not correlate entirely with those from the same categories in editions of this report issued prior to 2011.

**Table 2 - Existing and Future Commercial and Industrial Space**

The Energy Corridor

Building Size in Square Feet						
Type	West	West-Central	East-Central	East	South	Total
<b>Existing 2014</b>						
Office/Mixed Use	3,018,056	3,464,717	10,305,274	2,646,936	3,697,053	23,132,036
Industrial/Warehouse	2,001,712	221,585	0	217,076	10,800	2,451,173
Retail	521,533	490,740	259,055	1,129,228	423,960	2,824,516
<b>Grand Total</b>	<b>5,541,301</b>	<b>4,177,042</b>	<b>10,564,329</b>	<b>3,993,240</b>	<b>4,131,813</b>	<b>28,407,725</b>
<b>Future 2030</b>						
Office/Mixed Use	4,290,417	12,392,678	14,547,414	3,965,938	4,398,953	39,595,400
Industrial/Warehouse	1,766,686	231,585	0	7,493	10,800	2,016,564
Retail	1,026,478	649,453	457,660	953,450	485,631	3,572,672
<b>Grand Total</b>	<b>7,083,581</b>	<b>13,273,716</b>	<b>15,005,074</b>	<b>4,926,881</b>	<b>4,895,384</b>	<b>45,184,636</b>

These numbers differ from those listed in the tables on pages 18 through 27. The tables on these upcoming pages are a listed inventory assembled by CDS that does not include small commercial properties that HCAD parcel data counts.

The office space tabulation above is reasonably consistent with the office building listings in Tables 10 through 13.

In the case of retail, the 2.8 million square feet in the table above is substantially more than in the 1.2 million square feet listing in the tabulation of shopping centers (Table 7). The reason for this difference is that Table 7 largely includes shopping centers in excess of 10,000 square feet in size and does not include most of the owner-occupied, single use, or "pad" retail buildings such as banks, freestanding restaurants, car dealerships, and convenience stores.

**Table 3 - Current and Future Housing Units**

The Energy Corridor

Number of Housing Units						
Type	West	West-Central	East-Central	East	South	Total
<b>Existing 2014</b>						
Multifamily Condo/Apts	0	1,677	2,596	491	3,368	8,132
Single Family, Attached	0	0	137	0	30	167
Single Family, Detached	0	991	568	146	129	1,834
<b>Grand Total</b>	<b>0</b>	<b>2,668</b>	<b>3,301</b>	<b>637</b>	<b>3,527</b>	<b>10,133</b>
<b>Future 2030</b>						
Multifamily Condo/Apts	0	2,669	3,906	491	3,752	10,818
Single Family, Attached	0	0	137	0	30	167
Single Family, Detached	0	991	585	146	129	1,851
<b>Grand Total</b>	<b>0</b>	<b>3,660</b>	<b>4,628</b>	<b>637</b>	<b>3,911</b>	<b>12,836</b>

For the 2013 multifamily unit count, the 8,132 units listed in the table above include condominium projects and HCAD unit counts as compared with the 7,085 units in only apartment projects listed in Table 5.

**Table 4 - Current and Future Population and Employment**

The Energy Corridor

Population and Employment						
Type	West	West-Central	East-Central	East	South	Total
<b>Existing 2014</b>						
Population Estimate	521	6,763	7,135	1,668	4,648	20,735
Employment Estimate	17,150	13,433	35,156	11,754	13,588	91,081
<b>Future 2030</b>						
Population Estimate	1,196	8,869	9,756	1,668	5,128	26,618
Employment Estimate	22,793	45,605	49,855	15,438	16,080	149,772

The table above contains estimates for population and employment in the Energy Corridor area. These estimates were calculated based on characteristics in the parcel data from HCAD and supplementations added to that data by CDS. Population is calculated using a variety of people-per-housing unit ratios, depending on the type of housing unit. Employment is calculated using floor area ratios specific to the various commercial land uses. All ratios assume a reasonably high, but not 100%, occupancy rate.

## Multi-Family Housing

Table 5 - Apartments

The Energy Corridor (sorted by class, then by number of units)

Apartment Complex	Address	Zip	Class	Units	Built
Chandler Park	1950 Eldridge Pkwy	77077	A	432	1998
Broadstone Memorial	875 Eldridge Pkwy	77079	A	401	2008
Marquis at Park Row	15211 Park Row	77084	A	400	1999
Briar Forest Apartments/Lofts	13202 Briar Forest	77077	A	400	2009
San Paloma	1255 Eldridge Pkwy	77077	A	396	2006
Sevona Park Row	15335 Park Row	77084	A	390	2004
AMLI of Eldridge Parkway Ph I	1415 Eldridge Pkwy	77077	A	368	1997
Village on the Parkway	1333 Eldridge Pkwy	77077	A	352	1994
Park on Memorial, The	14855 Memorial Dr	77079	A	334	1991
Eclipse	1725 Crescent Plaza	77077	A	330	2009
Alliance 7 Seventy Eldridge	770 N Eldridge Pkwy	77079	A	327	2014
Domain by Windsor	1755 Crescent Plaza Dr	77077	A	320	2012
Arcadian West	14220 Park Row	77079	A	318	1998
San Montego	1600 Eldridge	77077	A	314	1998
Village on Memorial, The	15200 Memorial Drive	77079	A	305	2005
Legend at Park Ten, The	15000 Park Row	77084	A	236	1999
Park Place	15200 Park Row	77084	A	229	1996
The Grand on Memorial	15135 Memorial	77079	A	228	1992
AMLI of Eldridge Parkway Ph II	1415 Eldridge Pkwy	77077	A	216	1999
Marquis on Memorial, The	15885 Memorial Dr	77079	A	104	1993
Eagle Hollow	11900 Wickchester	77043	B	350	1981
Live Oak	851 Threadneedle	77079	B	162	1977
Meadows on Memorial	700 Memorial Mews	77079	B	96	1981
Memorial Trails	14900 Memorial Dr	77079	B	77	1970
<b>Total Units</b>				<b>7,085</b>	

Source: O'Connor &amp; Associates, CDS Market Research

Table 6 - Apartments – Under Construction and Proposed

The Energy Corridor

Apartment Complex	Location	Class	Units	Status
Alexan Enclave Apartments	13411 Briar Forest	A	354	U/C
Worthing, The Heights at Park Row	13710 Park Row	A	342	U/C
Grayco Apartments - Skanska Site	15375 Memorial Dr	A	329	U/C
Energy Core Apartments - Duke Inc.	SH 6 at Grisby	A	293	U/C
<b>Total Units</b>			<b>1,318</b>	

Source: O'Connor &amp; Associates, CDS Market Research, Energy Corridor District

## Retail

**Table 7 - Retail Centers**  
The Energy Corridor ranked by size

Existing Center Name	Address	Zip	Net SF	Year Built
Star Furniture	16666 Barker Springs	77084	174,425	1980
Bally Park 10	17750 Katy Fwy	77084	150,000	2006
Tully I-10 Shopping Ctr	12151 Katy Frwy	77079	126,600	1974
Parkway Villages Shopping Ctr	1506 Eldridge Pkwy	77077	100,000	2000
Kirkwood Center	11635 Katy Frwy	77079	50,400	1969
Top Golf Entertainment	Memorial Brook Blvd	77084	50,000	2012
Plazas At The Parkway, The	1127 Eldridge Pkwy	77077	46,670	2001
LA Fitness	1555 Eldridge Pkwy	77088	45,000	2006
TK Center Retail	1809 Eldridge Pkwy	77077	42,000	2009
Dairy Ashford Center	1001 Dairy Ashford	77079	26,598	1978
Grainger Supply Store	17010 Katy Fwy	77084	26,400	2006
11939 Katy Frwy	11939 Katy Frwy	77079	20,522	1979
Parkway Villages (Phase II)	13410 Briar Forest	77077	18,700	2007
Olive Hill	1531 Eldridge Pkwy	77077	18,320	2008
Eldridge Retail Center	1520 Eldridge Pkwy	77077	18,320	2009
Plaza at the Park Ten	1029 Hwy 6 N	77079	18,102	2000
Satya retail at Sandbridge	1275 Eldridge Pkwy	77077	18,000	2007
Golden Oak	214 Addicks Howell Rd	77079	17,645	2008
Retail 14515 Katy Freeway	14515 Katy Freeway	77079	17,645	2009
Addicks Plaza	432 Hwy 6, N	77079	17,460	1978
Eldridge Briar Retail Center	1635 Eldridge Pkwy	77077	16,750	2009
Satya Retail Pad Sites	Eldridge Crescent	77077	16,750	2009
Eldridge Village Shopping Ctr	1402 Eldridge Pkwy	77077	15,960	1998
Kayvon Plaza II	15445 Memorial Dr	77079	15,313	2004
15625 Katy Frwy	15625 Katy Frwy	77094	15,000	1996
Kayvon Plaza I	15455 Memorial Dr	77079	15,000	2004
La-Z-Boy Furniture	15905 Katy Fwy	77094	14,724	2000
CVS Pharmacy	15010 Memorial Dr, N	77079	13,647	2005
Memorial & Eldridge Center	840 N Eldridge Pkwy	77079	12,421	1998
Briarforest Plaza	13346 Briar Forest	77077	11,981	2005
IBC Bank Eldridge and Briar Forest	1545 Eldridge Pkwy	77077	11,981	2007
Briar Hills Parkway	1101 Hwy 6, S	77077	11,650	1978
Barker Cypress Plaza	18111 Katy Frwy	77079	10,750	2009
Katy Addicks Plaza	14725 Katy Fwy	77079	10,065	2003
Le Mistral and Foody's	1420 Eldridge Pkwy	77077	10,000	2008
Fincher Eldridge/Enclave	1140 Eldridge Pkwy	77077	10,000	2009
Chick-Fil-A Restaurant	13412 Briar Forest Dr	77077	5,000	2014
People's Trust Credit Union	Crescent at Eldridge Parkway	77077	5,000	2013
<b>Total SF</b>			<b>1,224,799</b>	

Source: O'Connor & Associates, CDS Market Research, Harris County Appraisal District, Energy Corridor District

**Table 8 - Retail Centers - Under Construction and Proposed**

The Energy Corridor ranked by size

Center Name	Address	Zip	Net SF	Status
Sewell Mercedes-Benz (former Sam's Club)	1025 Hwy 6, N	77079	135,000	Proposed
<b>Total SF</b>			<b>135,000</b>	

Source: O'Connor &amp; Associates, CDS Market Research, Harris County Appraisal District, Energy Corridor District

**Table 9 - Regional Shopping Centers**

(Serving The Houston Houston Energy Corridor but Outside of the Boundaries)

Center Name	Location	Zip	Net SF	Year Built
Memorial City Mall	Interstate 10 at Gessner Road	77024	1,883,497	1966
Katy Mills Mall	Interstate 10 at Pin Oak Road	77024	1,189,816	1999
West Oaks Mall	FM 1093 at State Highway 6	77082	1,073,112	1984
<b>Total</b>			<b>4,146,425</b>	

Source: O'Connor &amp; Associates, CDS Market Research, Harris County Appraisal District



## Office

Table 10 - Class A - Office Buildings

The Energy Corridor (listed by size)

Class A Building	Address	Zip	Sq. Feet	Built
Conoco Center, 16 Buildings	600 N Dairy Ashford Rd.	77079	1,200,000	1984
One Westlake Park BP Center	501 Westlake Park Blvd.	77079	949,379	1982
Shell - Woodcreek	200 Dairy Ashford	77079	820,000	1981
Four Westlake Park	200 Westlake Park Blvd.	77079	598,057	1992
Gulf States Toyota 2 office buildings	1345 Enclave	77077	500,000	2009
Energy Tower II	11720 Katy Fwy	77079	447,000	2009
Energy Tower III	11740 Katy Fwy	77079	429,000	2014
Three Westlake Park	550 Westlake Park Blvd.	77079	414,792	1983
BP Helios Plaza / E&P Learning Ctr	501 Westlake Park	77079	390,000	2009
Two Westlake Park	580 Westlake Park Blvd.	77079	381,327	1982
Shell Oil 3	200 N. Dairy Ashford	77079	375,000	2014
Shell Oil 4	200 N. Dairy Ashford	77079	375,000	2014
Dow Houston-The Plaza at Enclave	1254 Enclave	77077	354,000	2008
Eldridge Oaks I	1080 Eldridge Parkway	77079	350,000	2009
ExxonMobil Chemical	13501 Katy Fwy	77079	345,900	1980
Energy Center I	575 N. Dairy Ashford Rd.	77079	330,000	2008
Energy Crossing II	15011 Katy Frwy	77094	327,000	2014
Energy Tower I	11700 Katy Fwy	77079	325,826	1999
Shaw - Stone & Webster Bldg.	1430 Enclave Parkway	77077	312,564	1994
Sysco Headquarters Ph I	1370 Enclave Parkway	77077	312,000	2006
Energy Center II	585 N. Dairy Ashford	77079	303,000	2009
Three Eldridge Place	737 N Eldridge Parkway	77079	300,000	2009
Kirkwood Atrium III	11757 Katy Fwy	77079	280,435	1984
Two Eldridge Place	757 N Eldridge Pkwy.	77079	279,329	1986
Ten West Corporate Center II	17420 Katy Fwy	77094	250,000	2007
CITGO -- Eldridge Green	1293 Eldridge Parkway	77077	249,158	1999
Transwestern Westgate 1	Houston Chronicle Blvd	77084	249,000	2014
One Eldridge Place	777 N Eldridge Parkway	77079	239,501	1985
Energy Crossing I	15021 Katy Frwy	77079	239,166	2009
Transwestern Westgate 3	Houston Chronicle Blvd	77084	226,000	2014
Kirkwood Atrium II	11767 Katy Fwy	77079	224,630	1982
1401 Enclave Pkwy	1401 Enclave Parkway	77077	208,000	2006
Cardinal Health Services	1330 Enclave Parkway	77077	200,000	1999
Sysco Conference Center	1390 Enclave Parkway	77077	200,000	2005
Ten West Corporate Center I	17404 Katy Fwy	77094	200,000	1998
Transwestern Westgate 2	Houston Chronicle Blvd	77084	186,000	2014
Enclave on the Lake	1255 Enclave Parkway	77077	171,091	1999
Shell Exploration & Production	150 N Dairy Ashford	77079	170,000	2009
Shell Woodcreek Phase I	200 N. Dairy Ashford Rd.	77079	170,000	2008
Methodist Professional Building 2	18000 Katy Fwy	77084	166,000	2014
One Park 10 Plaza	16225 Park Ten Place Dr.	77084	164,676	1982
The Offices at Park 10, Phase 1	16282 Park Ten Place Dr.	77084	160,800	1999
The Offices at Park 10, Phase 2	16290 Park Ten Place Dr.	77084	156,468	2006
Park Ten Plaza	15115 Park Row	77084	155,789	2000

Class A Building	Address	Zip	Sq. Feet	Built
Park Ten Centre	1311 Broadfield Blvd.	77084	155,040	1999
1200 Enclave Pkwy.	1200 Enclave Parkway	77077	153,667	1999
Methodist Hospital Medical Office	18000 Katy Fwy	77084	150,000	2012
Texas Children's Hospital Physician Bldg	18400 Katy Fwy	77084	150,000	2010
The Reserve at Park Ten Place Phase I	15721 Park Row	77084	150,000	2009
PGS Americas	15150 Memorial Dr.	77079	146,765	1992
Barker's Landing Gulf Plaza	16010 Barkers Point Ln.	77079	120,651	1982
Woodbranch Office Plaza I	12121 Wickchester Ln.	77079	119,639	1983
Woodbranch Office Plaza II	12141 Wickchester Ln.	77079	118,448	1983
Park Ten Place	16365 Park Ten	77084	110,405	2009
BP communications center	501 Westlake Park Blvd.	77079	110,000	2014
Woodbranch Bldg.	12012 Wickchester Ln.	77079	108,999	1983
Reliability Bldg	16400 Park Row	77084	90,000	1985
Shell Exploration Amenities Center	200 N. Dairy Ashford Rd.	77079	30,000	2008
<b>Total Class A SF</b>			<b>16,399,502</b>	

Source: O'Connor & Associates, CDS Market Research, Harris County Appraisal District, Energy Corridor District

**Table 11 - Class B - Office Buildings**

The Energy Corridor (listed by size)

Class B Building	Address	Zip	Sq. Feet	Built
Ashford V	14701 St. Mary's Ln.	77079	202,916	1981
Ashford VII	900 Threadneedle St.	77079	188,113	1979
Ashford VI	1155 Dairy Ashford Rd.	77079	183,268	1981
Freeway Tech Center	17000 Katy Fwy	77084	174,521	2007
Diamond Offshore	15415 Katy Fwy	77094	165,600	1983
Memorial 6 Office Bldg.	738 S Hwy 6	77079	156,703	1985
Atrium at Park Ten	16340 Park Ten Place Dr.	77084	139,834	1981
16001 Park Ten Place Dr.	16001 Park Ten Place Dr.	77084	136,954	1983
Timberway II	15995 N Barkers Landing Rd.	77079	130,578	1983
Park Row Place - (Mustang)	17900 Park Row	77084	121,000	2007
Park Row Center	15342 Park Row	77084	118,500	2009
Ashford East	1160 Dairy Ashford Rd.	77079	113,289	1979
Parkview I	330 Barker Cypress Rd.	77094	111,532	1987
16430 Park Ten Pl	16430 Park Ten Place Dr.	77084	109,544	1982
Ten Plaza West - Sea Engineering	15915 Katy Fwy	77094	104,337	1982
Park 10	1400 Broadfield Blvd.	77084	102,865	1982
Briar Hills I	1011 S Hwy 6	77077	101,630	1982
PBS&J Plaza	1250 Woodbranch Park Dr.	77079	100,054	1981
Yancey Hausman Office/Flex	16901 Park Row	77084	100,000	2009
Timberway I	15990 N Bakers Landing Rd.	77079	93,789	1982
Lincoln Park Ten	15810 Park Ten Place Dr.	77084	85,026	1982
Ashford Place III	14800 St. Mary's Ln.	77079	84,775	1979
Park 10	16420 Park Ten Place Dr.	77084	83,078	1982
Mustang Engineering	16900 Park Row	77084	82,212	1980
17171 Park Row Bldg.	17171 Park Row	77084	74,774	1982
Park Ten Place I	16350 Park Ten Place Dr.	77084	71,893	1979

Class B Building	Address	Zip	Sq. Feet	Built
Park Ten Place II	16360 Park Ten Place Dr.	77084	69,667	1981
810 S Hwy 6	810 S Hwy 6	77079	68,987	1980
Atwood Oceanics	15835 Park Ten Place Dr.	77084	59,825	1981
Ashford Place	950 Threadneedle St.	77079	58,511	1977
1201 Dairy Ashford Rd.	1201 Dairy Ashford Rd.	77079	58,001	1976
Ashford IV	14811 St. Mary's Ln.	77079	57,311	1980
Two Park Ten Place	16300 Katy Fwy	77094	57,050	1983
Ashford Atrium	14825 St. Mary's Ln.	77079	44,474	1978
Barkers Point Plaza	16000 Barkers Point Ln.	77079	41,607	1981
16211 Park Ten Place Dr.	16211 Park Ten Place Dr.	77084	40,800	1980
Universal Fidelity Corporation	1445 Langham Creek Dr.	77084	40,000	2006
Wood Group	1410 Park Ten Blvd.	77084	40,000	2003
Sonangal	1177 Enclave Pkwy.	77077	36,907	2002
Bernstien Perwin 3 Story Office Bldg.	14511 Old Katy Rd	77079	36,000	2009
Wells Fargo Bank Bldg.	1035 Dairy Ashford Rd.	77079	35,150	1977
One Park Ten Place	16365 Park Ten Place Dr.	77084	34,034	2006
Memorial Office Park, Bldg. B	14925 Memorial Dr.	77079	33,578	1979
Memorial Office Park, Bldg. A	14925 Memorial Dr.	77079	28,951	1979
16000 Memorial Dr.	16000 Memorial Dr.	77079	28,229	1981
Briarhills Parkway Bldg.	14515 Briarhills Pkwy.	77077	25,173	1982
Bernstien Perwein Office Building	14521 Old Katy Rd	77084	25,000	2005
Ashford Plaza Medical Center	14730-14740 Barryknoll Ln.	77079	20,000	1978
Foundation Surgery	15775 Park Ten Place Dr.	77084	18,000	2004
Sylvan Inc. - Orthodontist	1398 Eldridge	77077	18,000	2007
<b>Total Class B SF</b>			<b>4,112,040</b>	

Source: O'Connor & Associates, CDS Market Research, Harris County Appraisal District, Energy Corridor District

**Table 12 - Class C - Office Buildings**

The Energy Corridor (listed by size)

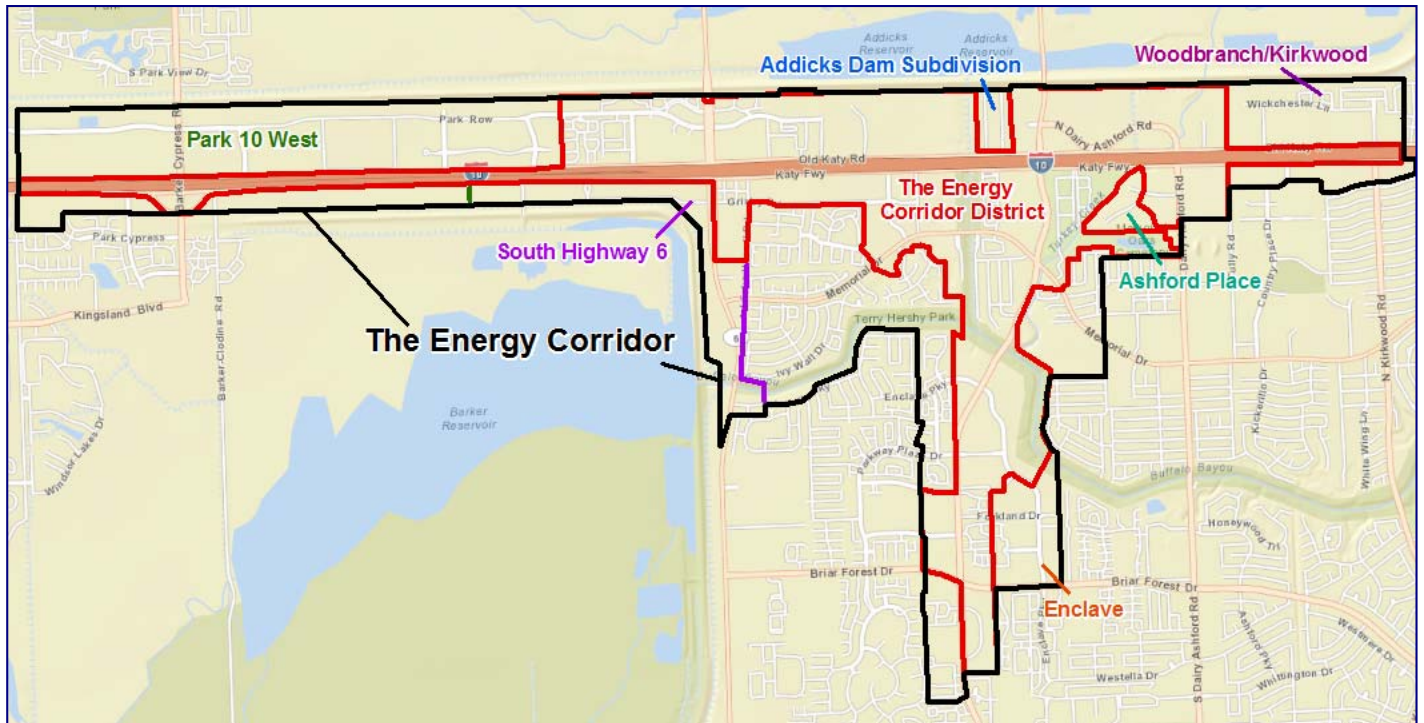
Class C Building	Address	Zip	Sq. Feet	Built
Kirkwood Atrium North & South	11777 Katy Fwy	77079	123,300	1979
Fountains @ Park Ten	16430 Park Ten Place	77084	114,000	1982
11999 Katy Fwy	11999 Katy Fwy	77079	106,748	1980
One Woodbranch Centre	11931 Wickchester Ln.	77043	65,900	1984
Addicks Ten Business Park	14520, 14526, 14530 Old Katy Rd.	77079	31,000	1981
NACE International	1440 S Creek Dr	77084	28,000	1977
West Quad Bldg	16600 Park Row	77084	24,000	1981
Addicks Atrium	430 S Hwy 6	77079	20,006	1979
Syntron	17150 Park Row	77084	17,000	1981
Memorial Plaza	15119 Memorial Dr.	77079	15,351	1969
14960 Park Row	14960 Park Row	77084	13,508	1995
303 Stafford St.	303 Stafford St.	77079	11,000	n/a
<b>Total Class C SF</b>			<b>569,813</b>	

Source: O'Connor & Associates, CDS Market Research, Harris County Appraisal District, Energy Corridor District

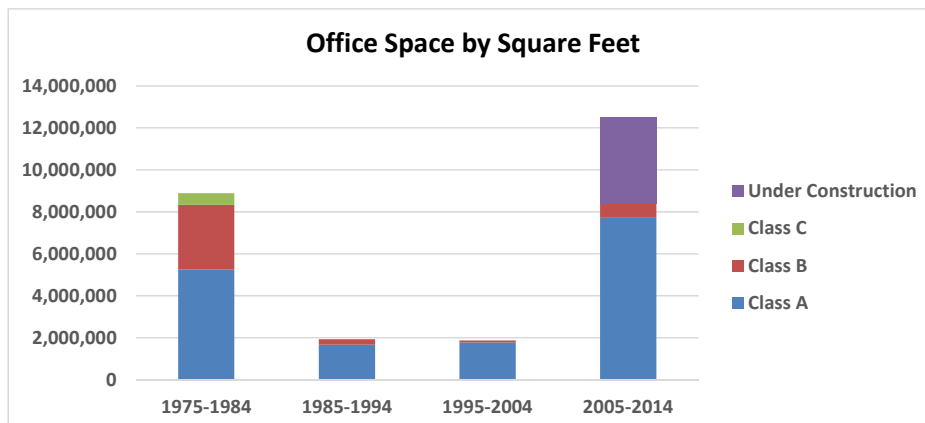
**Table 13 - Summary of Existing Office Buildings by Sub District**  
The Energy Corridor

District	Class A	Class B	Class C	Grand Total
Ashford Place	0	129,249	0	129,249
The Energy Corridor District	8,682,997	1,196,536	67,859	9,947,392
Enclave Parkway	2,411,322	0	0	2,411,322
Other Areas	0	265,974	0	265,974
Park 10 West	2,564,389	1,942,109	186,000	4,692,498
South Highway 6	686,817	478,118	20,006	1,184,941
Woodbranch/Kirkwood	2,053,977	100,054	295,948	2,449,979
<b>Grand Total</b>	<b>16,399,502</b>	<b>4,112,040</b>	<b>569,813</b>	<b>21,081,355</b>

**Exhibit 16 - The Energy Corridor Sub-Districts Map**



**Exhibit 17 - The Energy Corridor Office Construction History**



**Table 14 - Office Buildings - Under Construction and Proposed****Under Construction**

Under Construction Building	Address	Zip	Sq. Feet
Energy Center 4	IH 10 at Eldridge	77079	600,000
Energy Center 3	IH 10 at Eldridge	77079	550,000
Energy Center 5	IH 10 at Eldridge	77079	550,000
Energy Tower IV	IH 10 at Kirkwood	77079	428,000
Shell Oil 5	200 N. Dairy Ashford	77079	350,000
Skanska Office Tower I, 4 acres	15375 Memorial Dr	77079	350,000
Core Office Park West I	Park Row	77084	321,000
Enclave Place	Enclave Parkway	77077	302,000
Stena - Jacobs Plaza	Wickchester Lane	77079	175,000
Stena - Sasol	Wickchester Lane	77079	175,000
Lincoln - Park 10 Center I	Park Row	77084	150,000
Lincoln - Park 10 Center II	Park Row	77084	150,000
<b>Total Under Construction SF</b>			<b>4,101,000</b>

**Proposed**

Proposed Building	Location	Zip	Sq. Feet
PM Realty Group Mixed Use - Current Exxon Chemical Building	13501 Katy Fwy	77079	2,500,000
Transwestern Pinnacle West Office	Park Row	77079	1,500,000
Westlake 5	IH 10 at Keating	77079	750,000
Core Office Park West II	Park Row	77084	750,000
Core Office Park West III	Park Row	77084	750,000
Core Office Park West IV	Park Row	77084	750,000
Eldridge Oaks II	Eldridge at Enclave	77079	350,000
Shell Oil 6	200 N. Dairy Ashford	77079	350,000
Skanska Office Tower II	15376 Memorial Dr	77079	350,000
Enclave Corporate Center	Enclave	77077	170,000
The Reserve at Park Ten Place Phase II	15720 Park Ten Place	77084	150,000
<b>Total Proposed SF</b>			<b>8,370,000</b>

## Industrial/Warehouse/Distribution

Table 15 - Industrial/Warehouse/Distribution Facilities

Facility	Address	Zip	Gross SF	Yr Built
Park 10 Service Center	16802 Barker Springs	77084	250,331	1978
Park Ten Distribution Center	1325 Creek Dr	77084	152,700	1980
Star Furniture	16666 Barker Springs	77084	141,850	1980
Public Storage	11900 Old Katy Rd 723	77079	136,132	1979
16400 Park Row	16400 Park Row	77084	131,000	1980
16727 Park Row	16727 Park Row	77084	100,000	1975
Park-Ten Crescent	1304 Langham Creek Dr	77084	89,541	1979
First Document Storage Building	16900 Park Row	77084	82,212	1980
Techniplex Business Center	1441 Park Ten Blvd	77084	79,000	1976
Techniplex Business Center I	16203 Park Row	77084	78,116	1982
Syntron Inc	17200 Park Row	77084	75,000	1980
Memorial Mini Storage	1101 Tully	77079	72,058	1978
Park Row Center	16522 Park Row	77084	71,500	1979
Saipem America	15950 Park Row	77084	70,000	1976
17015 Park Row	17015 Park Row	77084	60,100	1979
16514 Park Row	16514 Park Row	77084	57,500	1990
National Oilwell Varco	16503 Park Row	77084	50,500	1978
Blue Bell	16770 Park Row	77084	50,000	2007
Sercel, Inc	17155 Park Row	77084	50,000	1981
Canteen	15951 Park Row	77084	50,000	1980
Business Center at Park Ten - Phase I	15740 Park Row	77084	45,000	1998
Park Row Technology Center	16700 Park Row	77084	42,070	1998
Business Center at Park Ten - Phase II	15730 Park Row	77084	41,400	1998
Techniplex Business Center II	16223 Park Row	77084	38,244	2000
Technipark Ten Service Center	16155 Park Row	77084	37,701	1984
16610 Barker Springs	16610 Barker Springs	77084	35,361	1980
Terrapin Corporation	16337 Park Row	77084	35,170	1979
16400 B Park Row	16400 Park Row	77084	35,000	1985
Technipark Ten Service Center #4	16115 Park Row	77084	33,934	1984
16600 Park Row	16600 Park Row	77084	31,410	1981
Park Row, 16910	16910 Park Row	77084	29,709	1978
16930 Park Row	16930 Park Row	77084	29,600	1978
Business Center at Park Ten - Phase III	15720 Park Row	77084	28,800	1998
Continental Carbon	16850 Park Row	77084	28,000	1980
17150 Park Row	17150 Park Row	77084	27,500	1978
McMillian Equipment Company	16720 Park Row	77084	27,000	1973
Sears Service Center	16555 Park Row	77084	24,118	1978
Addicks 10 Business Park	13800 Old Katy Rd	77079	15,400	1961
Park Row Center I	15330 Park Row	77084	15,000	2008
Park Row, 16534	16534 Park Row	77084	14,750	1978
600 Highway 6	600 Highway 6	77079	13,602	2005
17111 Katy Freeway	17111 Katy Fwy	77094	11,400	1980
Park Ten Business Park	16510 Park Row	77084	10,000	1980
<b>Total Industrial SF</b>			<b>2,497,709</b>	

Source: O'Connor &amp; Associates, CDS Market Research, Harris County Appraisal District, Grubb &amp; Ellis Data Services

## Hospitality

**Table 16 - Hotels and Motels**

Hotel/Motel	Address	Keys
Omni Westside Hotel	13210 Katy Freeway	400
Wyndham: Houston West	14703 Park Row	297
Embassy Suites Energy Corridor	11730 Katy Freeway	216
Marriott Park 10	16011 Katy Freeway	206
Hilton Garden Inn Houston Energy Corridor	12245 Katy Freeway	190
Courtyard Marriott	12401 Katy Freeway	176
Extended Stay Deluxe	15385 Katy Freeway	145
Motel 6 Studio Extended Stay	14833 Katy Freeway	135
Studio 6	1255 N Highway 6	134
Residence Inn West	1150 Eldridge Pkwy	129
Red Roof Inn	15701 Park Ten Place	123
Holiday Inn Energy Corridor	1112 Eldridge Pkwy	122
Staybridge Suites	1225 Eldridge Pkwy	122
Value Place I-10 West	121 Baker Rd	121
Residence Inn Marriott	1550 Barker Cypress	120
Drury Inn West	1000 Hwy. 6 @ Katy Freeway	119
La Quinta Inn & Suites - Park 10	15225 Katy Freeway	117
Hyatt Summerfield Suites	15405 Katy Freeway	116
Holiday Inn Express West Energy	12323 Katy Freeway	115
TownePlace Suites West	15155 Katy Freeway	94
Fairfield Inn Katy Freeway	15111 Katy Freeway	82
Homewood Suites Park 10 Lodging	14450 Park Row	74
Quality Inn	715 Hwy. 6 @ Memorial	63
Super 8 Suites	15101 Katy Freeway	47
	<b>Total Rooms</b>	<b>3,463</b>

Source: *Texas Hotel Performance Factbook, 2013 Annual*, Source Strategies, San Antonio, TX

Hotels and Motels in the Energy Corridor improved their performance in 2013 with a 15% increase in revenue to over \$97 million annually. Average daily room rates improved by 15.8% to \$107.74. Average occupancy rose 2.1 points to 70.9%.

**Table 17 - Proposed Hotels and Motels**

Hotel/Motel	Address	Keys
Doubletree by Hilton	Broadfield at Park 10 Place	234
Courtyard by Marriott	Park Row at Barker Cypress	135
Hampton Inn & Suites	Park Row at Barker Cypress	135
Spring Hill Suites	Blackhaw and Redhaw	110
	<b>Total Rooms</b>	<b>614</b>

## Institutional

### Hospitals

Two new hospitals were built in The Energy Corridor in recent years, in addition to the several established hospitals located within The Energy Corridor commute zone.

Texas Children’s Hospital West Campus is a \$220-million, 350,000-square-foot, 48 bed pediatric hospital, which will soon be expanded to 96 beds. The Methodist West Houston Hospital is a \$300 million, 192-bed hospital. The two hospitals and their respective medical professional buildings represent an initial development of over 1.3 million square feet, valued at greater than \$550 million on the 170 acre Campus. Both of these hospitals were opened in 2010.

Collectively, these two new hospitals and the medical office development anticipated around them are known as The Texas Medical Center-West Campus.

In addition to these two new hospitals, The University of Texas M.D. Anderson Center now owns 35 acres of land located in the planned Central Park development, on the north side of Interstate 10 between Eldridge and SH 6. Construction of a new hospital facility on this property is expected to begin in 2017.

**Table 18 - Existing Hospitals**  
The Energy Corridor Commuter Zone

Facility	Beds
Memorial Hermann Memorial City Hospital	527
Houston Northwest Medical Center	508
Memorial Hermann Northwest Hospital	240
Methodist West Houston Hospital	192
West Houston Medical Center	177
Cypress Fairbanks Medical Center Hospital	150
Memorial Hermann Katy Hospital	118
CHRISTUS St. Catherine Hospital	102
Texas Children’s Hospital West Campus	48
Autumn Leaves of West Houston Alzheimer’s Community	40
<b>Totals</b>	<b>2,102</b>

Source: Houston Chronicle and American Hospital Directory,  
[http://www.ahd.com/states/hospital\\_TX.html](http://www.ahd.com/states/hospital_TX.html)



**Educational Institutions**

**Table 19 - Universities and Colleges**  
The Energy Corridor Commuter Zone

School	Fall 2013 Enrollment Estimate
Lone Star College – Cy-Fair	18,000
Houston Community College Northwest	6,000
University of Phoenix – Houston Westside	3,000
DeVry University – Westway Park	2,200
University of Houston – Cinco Ranch	1,750
Strayer University	185
Belhaven University	175

**Table 20 - Area Independent School Districts**

ISD	Fall 2013 Enrollment	2013 TEA Rating
Alief	46,258	Met Standard
Cypress-Fairbanks	111,440	Met Standard
Fort Bend	70,931	Met Standard
Houston	211,552	Met Standard
Katy	67,213	Met Standard
Spring Branch	35,312	Met Standard

Source: Texas Education Agency (TEA)

Note: TEA changed their accountability rating system for 2013

## The Energy Corridor District 380 Agreement Area

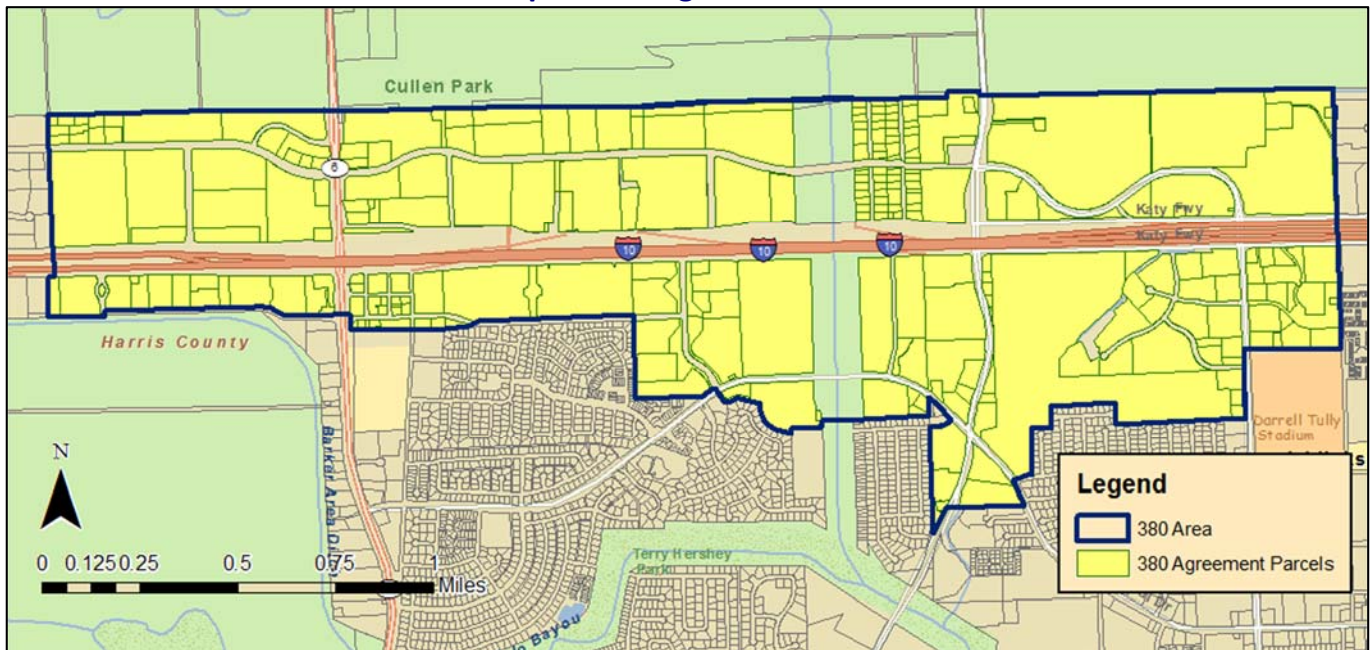
In late 2012, the Energy Corridor District entered into a Chapter 380 agreement with the city of Houston. Chapter 380 agreements provide for municipalities to reimburse developers and districts for constructing public infrastructure improvements that promote economic development within a defined zone within the municipality. The 380 agreement between the City of Houston and The Energy Corridor District is intended to fund the completion of Park Row from METRO’s Addicks Park & Ride site to Eldridge Parkway as well as provide for landscaping and lighting along the new road. The Completion of Park has been a goal of The District since its creation. An illustration of the area and parcels covered by the Energy Corridor’s 380 agreement is below, the existing and forecast future land use statistics can be found in the table to the right.

**Table 21 - Chapter 380 Agreement Area Statistics**

Chapter 380 Area Statistics		
Type	Existing 2014	Future 2030
Office/Mixed Use	11,814,125	23,948,557
Industrial/Warehouse	76,650	0
Retail	458,408	678,793
<b>Total</b>	<b>12,349,183</b>	<b>24,627,350</b>
Multifamily Condo/Apts	3,377	4,904
Single Family, Attached	0	0
Single Family, Detached	34	0
<b>Total</b>	<b>3,411</b>	<b>4,904</b>
Population Estimate	7,517	11,136
Employment Estimate	40,958	83,909

Source: The Energy Corridor District, City of Houston, HCAD, CDS Market Research

**Exhibit 18 - Chapter 380 Agreement Area and Parcels**



## The Energy Corridor Area Occupations

In this analysis, CDS Market Research used the demographic data from Neilsen/Claritas to compare the population demographics of two areas, The Houston Central Business District and The Energy Corridor. The Neilsen/Claritas database provides estimates of area demographics based on the 2010 Census and the American Community Survey with adjustments to account for changes over time. CDS has purchased the data and uses the analysis tool PCensus, to determine the demographics of any area selected on a map.

### Comparison of 30-minute Drive Time

The blue line on the map at the right illustrates the area within which the morning commute would take approximately 30-minutes to The Energy Corridor.

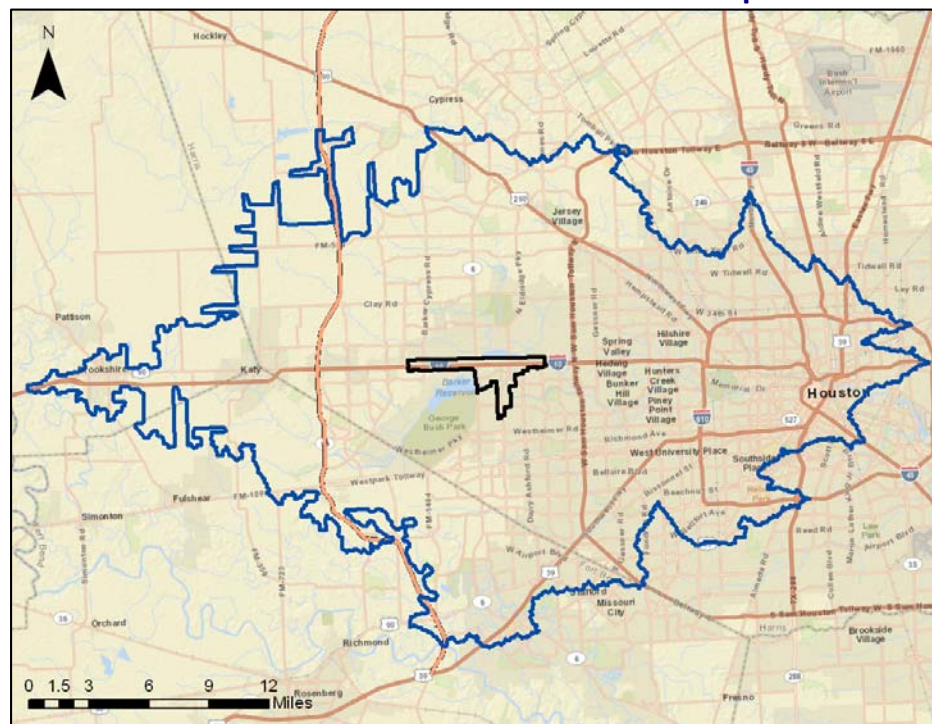
The 30 minute drive times coming out of our demographic analysis program are rough approximations, not based on detailed peak period directional speeds. In addition, this particular drive time area has been altered independent of the program in its Northwest region to account for the now-open Grand Parkway/SH 99 segment.

This works reasonably well for non-peak periods of travel. The only adjustment that can be made to approximate peak-period travel is to provide lower peak-period speeds by roadway type (Freeway, Highway, Arterial, Local). Therefore this analysis cannot allow for faster speeds in the reverse commute direction than in the peak travel direction. A more correct analysis should show an expanded commute profile on the eastern side of the contour. The table on page 33 illustrates the results of the 30-minute drive time demographics.

In summary, The Energy Corridor 30 mile commute zone contains

- Nearly 2.2 million people
- More than 800,000 households
- Over 1.1 million employed persons

**Exhibit 19 - 30-Minute Drive Time Map**



- 34.5% of the Houston MSA population
- 36.4% of Houston MSA households
- 36.3% of Houston MSA employed persons
- 42.2% of the “business and technical professionals”\* in the Houston MSA.

\* “Business and Technical Professional” occupational categories include: Management; Business and Financial Operations; Computer and Mathematical; Architecture and Engineering; and Life, Physical, and Social Science

Table 22 - The Energy Corridor Occupations

30 minute drive time

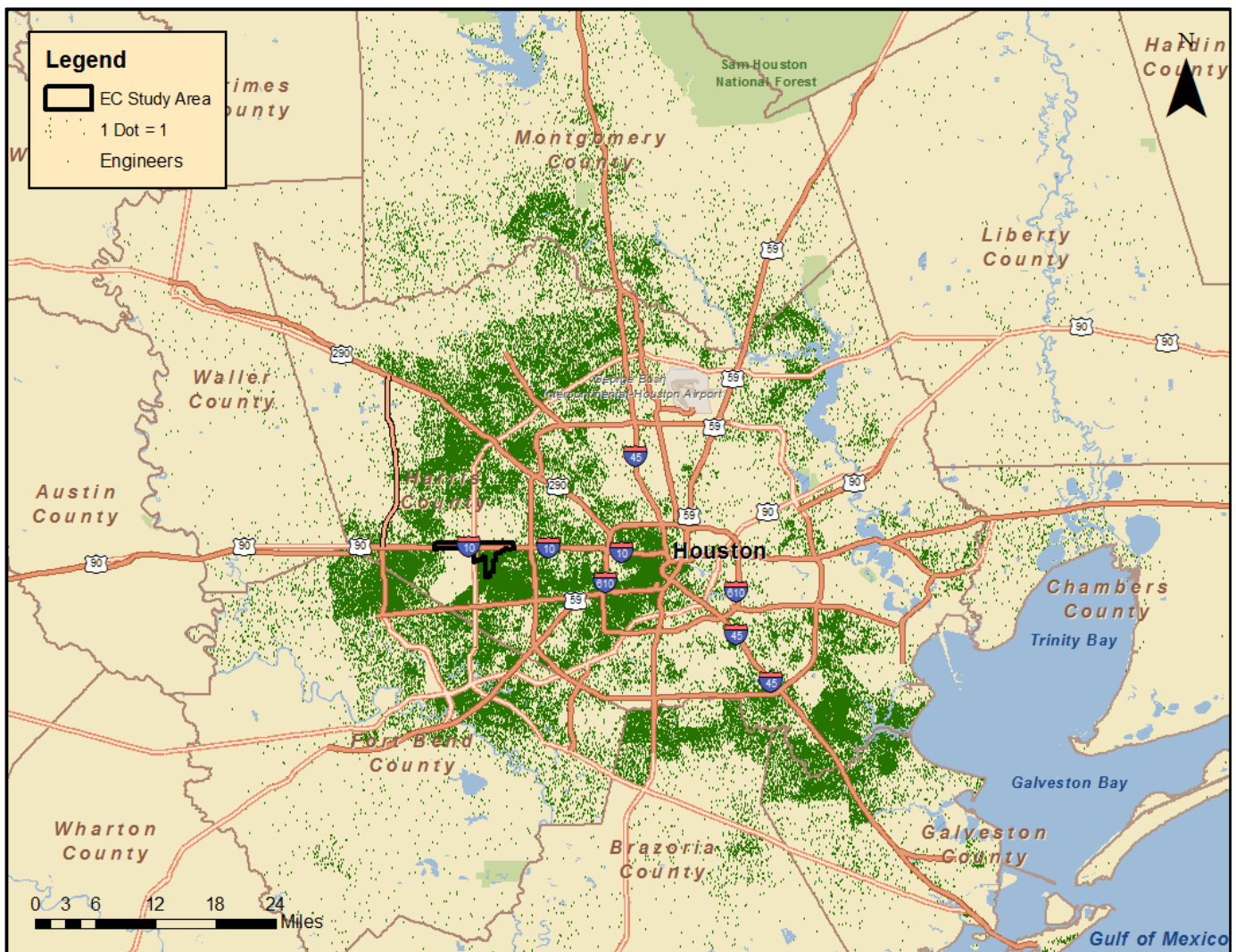
Pop Facts:	Energy Corridor – 30 minute drive time		Houston MSA	
<b>Population</b>				
2019 Projection	2,384,866		6,934,233	
2014 Estimate	2,199,334		6,380,289	
2010 Census	2,053,960		5,946,800	
2000 Census	1,678,117		4,715,386	
Growth 2014-2019	8.44%		8.68%	
Growth 2010-2014	7.08%		7.29%	
Growth 2000-2010	22.40%		26.11%	
<b>Households</b>				
2019 Projection	876,832		2,413,265	
2014 Estimate	808,832		2,220,382	
2010 Census	757,404		2,072,625	
2000 Census	627,793		1,656,797	
Growth 2014-2019	8.41%		8.69%	
Growth 2010-2014	6.79%		7.13%	
Growth 2000-2010	20.65%		25.10%	
<b>2014 Estimated Employed Population Age 16 and Over by Occupation</b>	1,111,616		3,060,559	
Management , Including Farmers and Farm Managers	116,809	10.51%	299,605	9.79%
Business and Financial Operations	70,303	6.32%	152,592	4.99%
Computer and Mathematical	34,329	3.09%	76,223	2.49%
Architecture and Engineering	39,273	3.53%	91,703	3.00%
Life, Physical, and Social Science	14,053	1.26%	30,639	1.00%
Community and Social Services	12,838	1.15%	34,981	1.14%
Legal	21,972	1.98%	38,248	1.25%
Education, Training, and Library	63,627	5.72%	181,098	5.92%
Arts, Design, Entertainment, Sports, and Media	20,597	1.85%	43,707	1.43%
Healthcare Practitioners and Technical	51,816	4.66%	149,637	4.89%
Healthcare Support	20,147	1.81%	58,894	1.92%
Protective Service	18,361	1.65%	66,013	2.16%
Food Preparation and Serving Related	57,122	5.14%	157,680	5.15%
Building and Grounds Cleaning, and Maintenance	51,822	4.66%	131,301	4.29%
Service : Personal Care and Service	34,184	3.08%	90,049	2.94%
Sales and Related Occupations	127,815	11.50%	335,428	10.96%
Office and Administrative Support	137,215	12.34%	402,623	13.16%
Farming, Fishing, and Forestry	1,922	0.17%	7,563	0.25%
Construction and Extraction	70,577	6.35%	220,019	7.19%
Installation, Maintenance, and Repair	36,422	3.28%	113,815	3.72%
Production	57,151	5.14%	188,916	6.17%
Transportation and Material Moving	53,262	4.79%	189,825	6.20%

Source: PCensus for MapInfo, Tetrad Computer Applications, a reseller of Nielson/Claritas demographics

## Overall Location of Architects and Engineers

Because the residential location of engineers is critical to the businesses in The Energy Corridor, it is important to understand where they live. The following map illustrates the residential density of architects and engineers in the Houston area. Each dot on the map represents one architect or engineer living within each Census block. This map illustrates a strong westside preference for suburban neighborhoods. Over two-fifths (42.8%) of all architects and engineers in the Houston MSA live within the 30 minute drive time of the Energy Corridor. Compare this to 36.3% of all employed persons living within the same area.

**Exhibit 20 - Map of Residential Location of Architects and Engineers - 2014**



Source: PCensus for MapInfo, Tetrad Computer Applications, a reseller of Nielsen/Claritas demographics

# Detailed Demographic Information

Exhibit 21 - The Energy Corridor District Boundaries

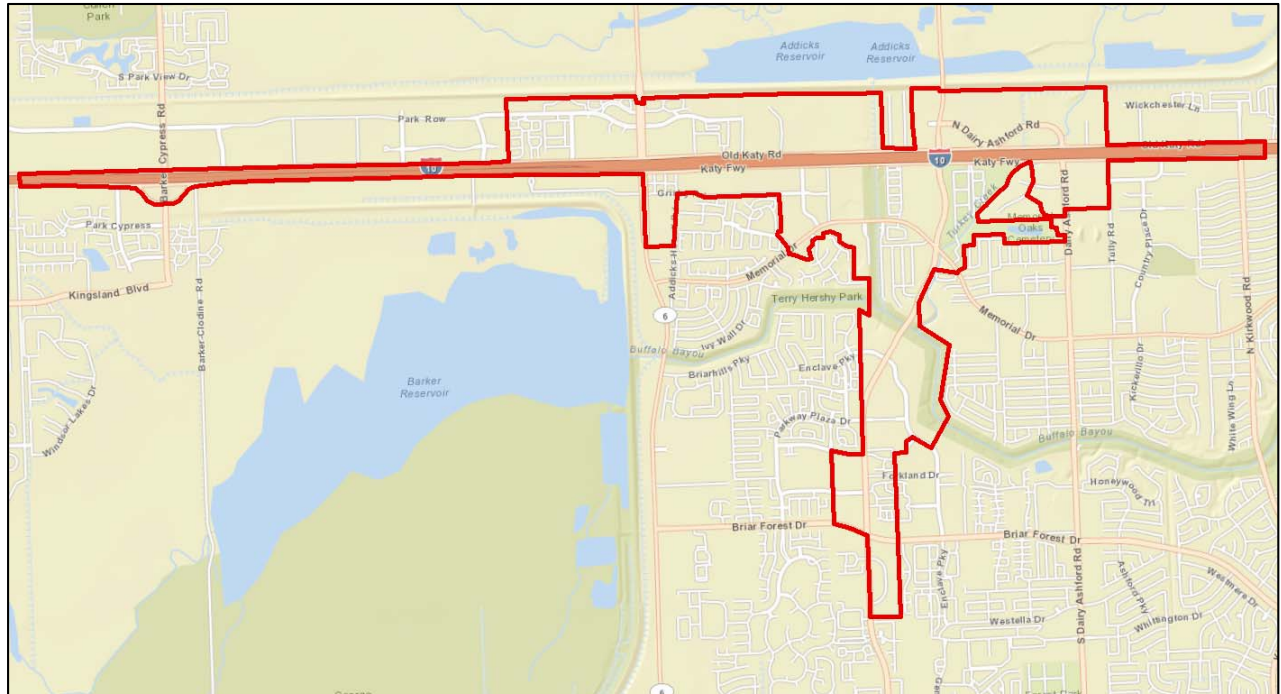


Exhibit 22 - The Energy Corridor Area Map

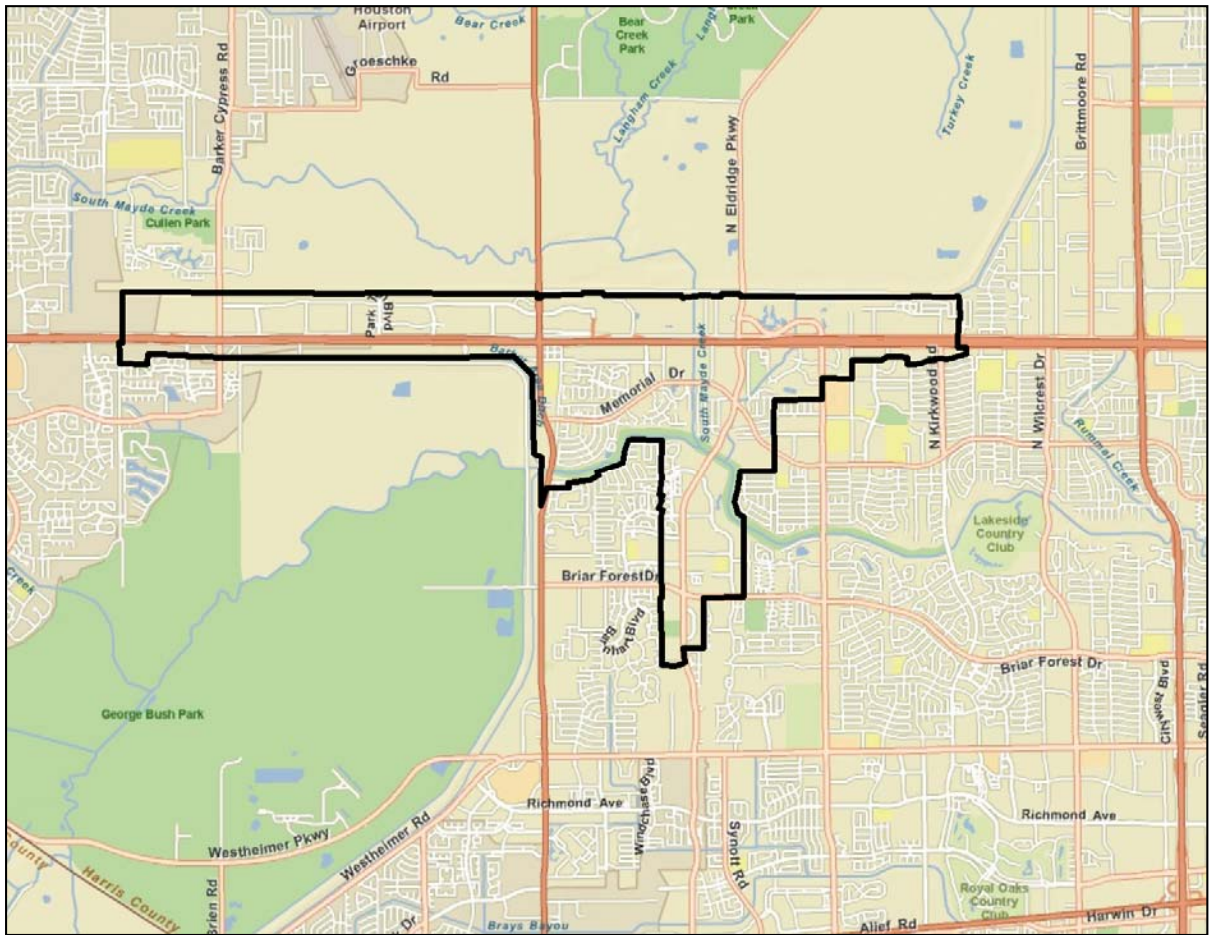




Exhibit 23 - The Energy Corridor Demographic Area

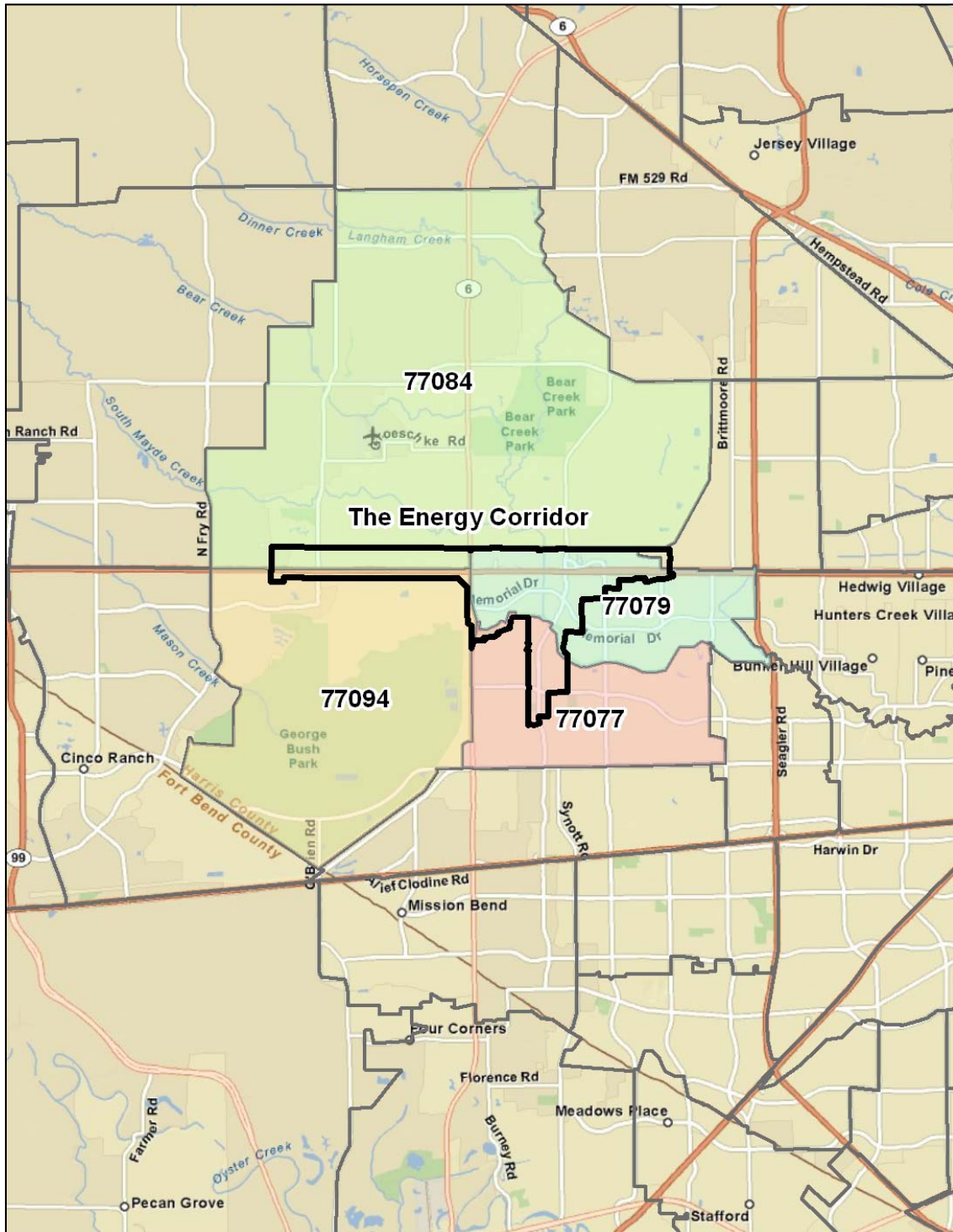
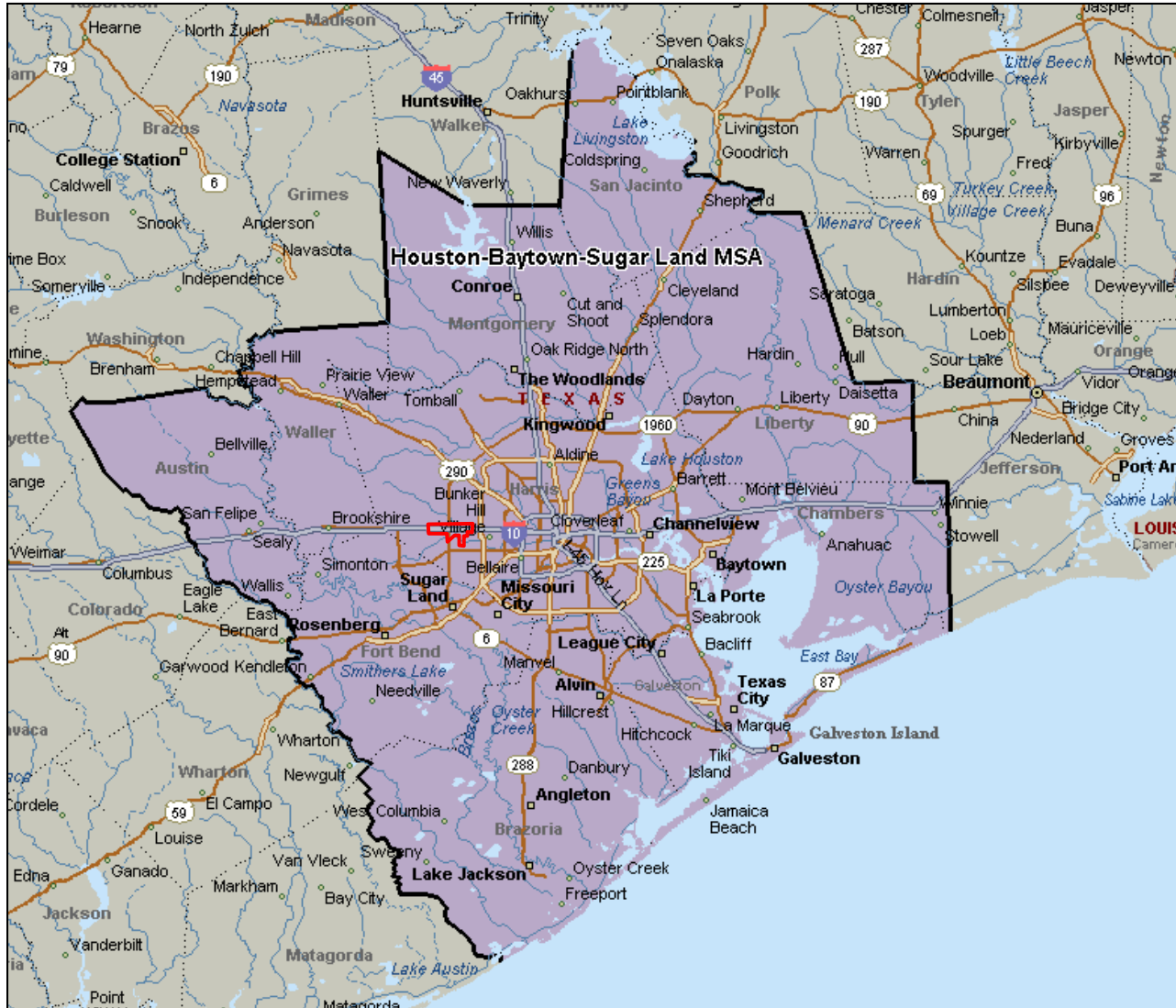




Exhibit 25 - Houston-Baytown-Sugar Land Metropolitan Statistical Area (MSA)



Including Austin, Brazoria, Chambers, Fort Bend, Galveston, Harris, Liberty, Montgomery, San Jacinto, and Waller Counties

**Table 23 - 2013 Estimated Demographic Data**

Pop Facts: Demographic Snapshot (Part 1)	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
<b>Population</b>										
2019 Projection	9,114		21,183		218,854		1,898,261		6,934,233	
2014 Estimate	8,143		19,314		200,872		1,710,081		6,380,289	
2010 Census	7,381		17,930		187,322		1,550,457		5,946,800	
2000 Census	4,345		12,976		142,731		1,029,475		4,715,386	
Growth 2014-2019	11.93%		9.68%		8.95%		11.00%		8.68%	
Growth 2010-2014	10.32%		7.72%		7.23%		10.30%		7.29%	
Growth 2000-2010	69.88%		38.17%		31.24%		50.61%		26.11%	
<b>2014 Estimated Population by Single Race Classification</b>	<b>8,143</b>		<b>19,314</b>		<b>200,872</b>		<b>1,710,081</b>		<b>6,380,289</b>	
White Alone	3,754	46.1%	9,967	51.6%	79,138	39.4%	695,600	40.7%	2,426,148	38.0%
Black or African American Alone	1,349	16.6%	2,194	11.4%	27,964	13.9%	262,058	15.3%	1,039,675	16.3%
American Indian and Alaska Native Alone	11	0.1%	28	0.1%	431	0.2%	4,033	0.2%	15,689	0.2%
Asian Alone	1,230	15.1%	3,443	17.8%	21,629	10.8%	220,795	12.9%	423,414	6.6%
Native Hawaiian and Other Pacific Islander Alone	14	0.2%	15	0.1%	141	0.1%	951	0.1%	4,118	0.1%
Some Other Race Alone	20	0.2%	45	0.2%	568	0.3%	3,895	0.2%	11,507	0.2%
Two or More Races	202	2.5%	444	2.3%	3,726	1.9%	33,589	2.0%	93,570	1.5%
Hispanic or Latino	1,561	19.2%	3,176	16.4%	67,275	33.5%	489,160	28.6%	2,366,168	37.1%
<b>2014 Estimated Population by Single Race Classification</b>	<b>8,143</b>		<b>19,314</b>		<b>200,872</b>		<b>1,710,081</b>		<b>6,380,289</b>	
White Alone	4,784	58.8%	12,202	63.2%	117,737	58.6%	986,395	57.7%	3,801,675	59.6%
Black or African American Alone	1,381	17.0%	2,257	11.7%	29,286	14.6%	270,756	15.8%	1,069,990	16.8%
American Indian and Alaska Native Alone	18	0.2%	56	0.3%	1,077	0.5%	10,067	0.6%	43,078	0.7%
Asian Alone	1,233	15.1%	3,451	17.9%	21,842	10.9%	222,608	13.0%	428,406	6.7%
Native Hawaiian and Other Pacific Islander Alone	16	0.2%	17	0.1%	169	0.1%	1,210	0.1%	5,182	0.1%
Some Other Race Alone	425	5.2%	717	3.7%	23,332	11.6%	158,590	9.3%	821,197	12.9%
Two or More Races	285	3.5%	612	3.2%	7,430	3.7%	60,454	3.5%	210,761	3.3%
<b>2014 Estimated Population Hispanic or Latino by Origin</b>	<b>8,143</b>		<b>19,314</b>		<b>200,872</b>		<b>1,710,081</b>		<b>6,380,289</b>	
Not Hispanic or Latino	6,582	80.8%	16,138	83.6%	133,597	66.5%	1,220,921	71.4%	4,014,121	62.9%
Hispanic or Latino	1,561	19.2%	3,176	16.4%	67,275	33.5%	489,160	28.6%	2,366,168	37.1%
<b>Hispanic or Latino by Origin</b>	<b>1,561</b>		<b>3,176</b>		<b>67,275</b>		<b>489,160</b>		<b>2,366,168</b>	
Mexican	860	55.1%	1,690	53.2%	42,590	63.3%	312,435	63.9%	1,773,473	75.0%
Puerto Rican	47	3.0%	102	3.2%	1,525	2.3%	12,044	2.5%	34,317	1.5%
Cuban	36	2.3%	83	2.6%	1,316	2.0%	9,111	1.9%	22,014	0.9%
All Other Hispanic or Latino	618	39.6%	1,300	40.9%	21,845	32.5%	155,569	31.8%	536,364	22.7%
<b>2014 Estimated Hispanic or Latino by Single Race Classification</b>	<b>1,561</b>		<b>3,176</b>		<b>67,275</b>		<b>489,160</b>		<b>2,366,168</b>	
White Alone	1,030	66.0%	2,235	70.4%	38,599	57.4%	290,795	59.5%	1,375,527	58.1%

Pop Facts: Demographic Snapshot (Part 1)	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
Black or African American Alone	32	2.0%	63	2.0%	1,322	2.0%	8,698	1.8%	30,315	1.3%
American Indian and Alaska Native Alone	7	0.4%	28	0.9%	646	1.0%	6,034	1.2%	27,389	1.2%
Asian Alone	3	0.2%	8	0.2%	213	0.3%	1,813	0.4%	4,992	0.2%
Native Hawaiian and Other Pacific Islander Alone	2	0.1%	2	0.1%	28	0.0%	259	0.1%	1064	0.0%
Some Other Race Alone	405	26.0%	672	21.2%	22,764	33.8%	154,695	31.6%	809,690	34.2%
Two or More Races	83	5.3%	168	5.3%	3,704	5.5%	26,865	5.5%	117,191	5.0%
<b>2014 Estimated Population, Asian Alone Race by Category</b>	<b>1,233</b>		<b>3,451</b>		<b>21,842</b>		<b>222,608</b>		<b>428,406</b>	
Chinese, except Taiwanese	268	21.8%	858	24.9%	3,914	17.9%	41,402	18.6%	78,138	18.2%
Filipino	189	15.3%	253	7.3%	1,480	6.8%	21,166	9.5%	43,130	10.1%
Japanese	107	8.7%	274	8.0%	614	2.8%	2,129	1.0%	4,706	1.1%
Asian Indian	366	29.7%	1,022	29.6%	4,787	21.9%	59,310	26.6%	103,606	24.2%
Korean	66	5.4%	497	14.4%	2,413	11.1%	9,721	4.4%	15,737	3.7%
Vietnamese	110	8.9%	198	5.7%	5,527	25.3%	53,668	24.1%	115,982	27.1%
Cambodian	0	0.0%	0	0.0%	136	0.6%	1,195	0.5%	5,402	1.3%
Hmong	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Laotian	0	0.0%	0	0.0%	0	0.0%	919	0.4%	2561	0.6%
Thai	4	0.3%	8	0.2%	57	0.3%	1,222	0.6%	3,184	0.7%
All other Asian Races, including 2 or more	124	10.0%	340	9.9%	2,914	13.3%	31,877	14.3%	55,960	13.1%
<b>2014 Estimated Population by Ancestry</b>	<b>8,143</b>		<b>19,314</b>		<b>200,872</b>		<b>1,710,081</b>		<b>6,380,289</b>	
Arab	63	0.8%	203	1.1%	2,424	1.2%	20,120	1.2%	35,886	0.6%
Czech	44	0.5%	155	0.8%	936	0.5%	12,426	0.7%	40,835	0.6%
Danish	0	0.0%	5	0.0%	106	0.1%	1,613	0.1%	6,688	0.1%
Dutch	140	1.7%	229	1.2%	1,213	0.6%	6,291	0.4%	25,686	0.4%
English	444	5.5%	1,299	6.7%	9,158	4.6%	78,458	4.6%	250,597	3.9%
French (except Basque)	168	2.1%	384	2.0%	3,810	1.9%	28,767	1.7%	94,961	1.5%
French Canadian	21	0.3%	87	0.5%	373	0.2%	3,741	0.2%	13,777	0.2%
German	412	5.1%	1,162	6.0%	11,607	5.8%	120,636	7.1%	414,406	6.5%
Greek	18	0.2%	51	0.3%	385	0.2%	5,270	0.3%	13,056	0.2%
Hungarian	17	0.2%	28	0.1%	232	0.1%	2,432	0.1%	7,799	0.1%
Irish	330	4.1%	882	4.6%	6,975	3.5%	63,589	3.7%	241,810	3.8%
Italian	109	1.3%	270	1.4%	3,263	1.6%	28,904	1.7%	93,007	1.5%
Lithuanian	8	0.1%	41	0.2%	103	0.1%	915	0.1%	2424	0.0%
Norwegian	31	0.4%	137	0.7%	789	0.4%	5,683	0.3%	16,725	0.3%
Polish	54	0.7%	253	1.3%	1,663	0.8%	16,787	1.0%	54,499	0.9%
Portuguese	2	0.0%	41	0.2%	202	0.1%	1,432	0.1%	4,274	0.1%
Russian	31	0.4%	70	0.4%	719	0.4%	4,407	0.3%	15,914	0.3%
Scottish	68	0.8%	260	1.4%	1,808	0.9%	14,761	0.9%	52,613	0.8%
Scotch-Irish	68	0.8%	147	0.8%	1,363	0.7%	11,872	0.7%	39,940	0.6%
Slovak	3	0.0%	20	0.1%	65	0.0%	725	0.0%	1938	0.0%
Subsaharan African	110	1.4%	389	2.0%	2,541	1.3%	26,182	1.5%	72,696	1.1%
Swedish	34	0.4%	109	0.6%	590	0.3%	5,077	0.3%	18,944	0.3%
Swiss	6	0.1%	27	0.1%	167	0.1%	2,043	0.1%	4,078	0.1%
Ukrainian	13	0.2%	21	0.1%	158	0.1%	1,375	0.1%	3,844	0.1%

Pop Facts: Demographic Snapshot (Part 1)	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
United States of America	474	5.8%	981	5.1%	14,824	7.4%	82,113	4.8%	271,291	4.3%
Welsh	29	0.4%	59	0.3%	482	0.2%	3,558	0.2%	12,152	0.2%
West Indian (exc Hisp groups)	18	0.2%	38	0.2%	548	0.3%	5,920	0.4%	16,683	0.3%
Other	4,910	60.3%	10,671	55.3%	120,974	60.2%	1,026,742	60.0%	4,012,113	62.9%
Ancestry Unclassified	519	6.4%	1,293	6.7%	13,394	6.7%	128,244	7.5%	541,653	8.5%
<b>2014 Estimated Population Age 5+ by Language Spoken At Home</b>	<b>7,610</b>		<b>18,079</b>		<b>185,779</b>		<b>1,584,383</b>		<b>5,890,058</b>	
Speak only English	4,760	62.6%	11,541	63.8%	110,500	59.5%	994,696	62.8%	3,703,892	62.9%
Speak Asian or Pacific Island Language	480	6.3%	1,322	7.3%	11,773	6.3%	124,251	7.8%	255,689	4.3%
Speak IndoEuropean Language	594	7.8%	1,579	8.7%	11,515	6.2%	89,734	5.7%	179,077	3.0%
Speak Spanish	1,639	21.5%	3,284	18.2%	48,771	26.3%	345,890	21.8%	1,692,560	28.7%
Speak Other Language	136	1.8%	354	2.0%	3,221	1.7%	29,812	1.9%	58,840	1.0%
<b>2014 Estimated Population by Sex</b>	<b>8,143</b>		<b>19,314</b>		<b>200,872</b>		<b>1,710,081</b>		<b>6,380,289</b>	
Male	4,053	49.8%	9,585	49.6%	98,164	48.9%	840,570	49.2%	3,173,647	49.7%
Female	4,090	50.2%	9,729	50.4%	102,708	51.1%	869,511	50.9%	3,206,642	50.3%
<b>2014 Estimated Population by Age</b>	<b>8,143</b>		<b>19,314</b>		<b>200,872</b>		<b>1,710,081</b>		<b>6,380,289</b>	
Age 0 to 4	533	6.6%	1,235	6.4%	15,093	7.5%	125,698	7.4%	490,231	7.7%
Age 5 to 9	495	6.1%	1,147	5.9%	14,673	7.3%	128,530	7.5%	483,702	7.6%
Age 10 to 14	349	4.3%	903	4.7%	14,387	7.2%	133,050	7.8%	480,080	7.5%
Age 15 to 17	184	2.3%	510	2.6%	8,622	4.3%	78,300	4.6%	286,293	4.5%
Age 18 to 20	204	2.5%	499	2.6%	7,770	3.9%	69,313	4.1%	266,352	4.2%
Age 21 to 24	370	4.5%	752	3.9%	10,367	5.2%	88,542	5.2%	348,107	5.5%
Age 25 to 34	1,941	23.8%	3,783	19.6%	29,105	14.5%	229,760	13.4%	916,959	14.4%
Age 35 to 44	1,334	16.4%	2,863	14.8%	29,051	14.5%	252,882	14.8%	901,549	14.1%
Age 45 to 54	1,034	12.7%	2,530	13.1%	28,154	14.0%	247,943	14.5%	860,806	13.5%
Age 55 to 64	940	11.5%	2,692	13.9%	24,425	12.2%	201,536	11.8%	717,666	11.3%
Age 65 to 74	440	5.4%	1,463	7.6%	12,067	6.0%	99,713	5.8%	391,364	6.1%
Age 75 to 84	221	2.7%	709	3.7%	5,260	2.6%	40,045	2.3%	173,437	2.7%
Age 85 and over	97	1.2%	228	1.2%	1,897	0.9%	14,768	0.9%	63,743	1.0%
Age 16 and over	6,707	82.4%	15,864	82.1%	153,887	76.6%	1,297,097	75.9%	4,832,331	75.7%
Age 18 and over	6,582	80.8%	15,519	80.4%	148,097	73.7%	1,244,502	72.8%	4,639,983	72.7%
Age 21 and over	6,378	78.3%	15,021	77.8%	140,326	69.9%	1,175,190	68.7%	4,373,631	68.6%
Age 65 and over	758	9.3%	2,401	12.4%	19,224	9.6%	154,526	9.0%	628,544	9.9%
<b>2014 Estimated Median Age</b>	<b>34.97</b>		<b>37.89</b>		<b>35.14</b>		<b>35.07</b>		<b>34.11</b>	
<b>2014 Estimated Average Age</b>	<b>36.93</b>		<b>38.94</b>		<b>35.79</b>		<b>35.38</b>		<b>35.25</b>	
<b>2014 Estimated Male Population by Age</b>	<b>4,053</b>		<b>9,585</b>		<b>98,164</b>		<b>840,570</b>		<b>3,173,647</b>	
Age 0 to 4	269	6.7%	630	6.6%	7,707	7.9%	64,196	7.6%	250,251	7.9%
Age 5 to 9	245	6.1%	581	6.1%	7,487	7.6%	65,792	7.8%	247,265	7.8%
Age 10 to 14	176	4.3%	448	4.7%	7,304	7.4%	68,039	8.1%	245,501	7.7%

Pop Facts: Demographic Snapshot (Part 1)	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
Age 15 to 17	95	2.4%	256	2.7%	4,421	4.5%	40,163	4.8%	146,802	4.6%
Age 18 to 20	100	2.5%	246	2.6%	3,990	4.1%	35,931	4.3%	137,996	4.4%
Age 21 to 24	167	4.1%	360	3.8%	5,186	5.3%	45,363	5.4%	178,918	5.6%
Age 25 to 34	972	24.0%	1,883	19.7%	14,294	14.6%	113,454	13.5%	464,793	14.7%
Age 35 to 44	700	17.3%	1,474	15.4%	14,059	14.3%	121,329	14.4%	446,513	14.1%
Age 45 to 54	532	13.1%	1,265	13.2%	13,454	13.7%	119,760	14.3%	426,141	13.4%
Age 55 to 64	459	11.3%	1,307	13.6%	11,648	11.9%	97,316	11.6%	349,982	11.0%
Age 65 to 74	206	5.1%	715	7.5%	5,659	5.8%	47,276	5.6%	184,612	5.8%
Age 75 to 84	92	2.3%	321	3.4%	2,238	2.3%	16,921	2.0%	73,491	2.3%
Age 85 and over	38	0.9%	99	1.0%	717	0.7%	5,028	0.6%	21,382	0.7%
<b>2014 Estimated Median Age, Male</b>	<b>35.02</b>		<b>37.64</b>		<b>34.09</b>		<b>33.88</b>		<b>33.18</b>	
<b>2014 Estimated Average Age, Male</b>	<b>36.54</b>		<b>38.58</b>		<b>34.96</b>		<b>34.56</b>		<b>34.45</b>	
<b>2014 Estimated Female Population by Age</b>	<b>4,090</b>		<b>9,729</b>		<b>102,708</b>		<b>869,511</b>		<b>3,206,642</b>	
Age 0 to 4	264	6.4%	605	6.2%	7,386	7.2%	61,502	7.1%	239,980	7.5%
Age 5 to 9	250	6.1%	566	5.8%	7,187	7.0%	62,738	7.2%	236,437	7.4%
Age 10 to 14	173	4.2%	455	4.7%	7,083	6.9%	65,012	7.5%	234,579	7.3%
Age 15 to 17	89	2.2%	255	2.6%	4,201	4.1%	38,136	4.4%	139,491	4.4%
Age 18 to 20	104	2.6%	252	2.6%	3,780	3.7%	33,382	3.8%	128,356	4.0%
Age 21 to 24	202	5.0%	393	4.0%	5,181	5.0%	43,179	5.0%	169,189	5.3%
Age 25 to 34	969	23.7%	1,900	19.5%	14,812	14.4%	116,306	13.4%	452,166	14.1%
Age 35 to 44	634	15.5%	1,388	14.3%	14,992	14.6%	131,553	15.1%	455,036	14.2%
Age 45 to 54	503	12.3%	1,266	13.0%	14,699	14.3%	128,183	14.7%	434,665	13.6%
Age 55 to 64	481	11.8%	1,385	14.2%	12,777	12.4%	104,220	12.0%	367,684	11.5%
Age 65 to 74	234	5.7%	747	7.7%	6,408	6.2%	52,437	6.0%	206,752	6.5%
Age 75 to 84	129	3.2%	389	4.0%	3,022	2.9%	23,124	2.7%	99,946	3.1%
Age 85 and over	59	1.4%	129	1.3%	1,180	1.2%	9,739	1.1%	42,361	1.3%
<b>2014 Estimated Median Age, Female</b>	<b>34.94</b>		<b>38.17</b>		<b>36.15</b>		<b>36.1</b>		<b>35.07</b>	
<b>2014 Estimated Average Age, Female</b>	<b>37.31</b>		<b>39.3</b>		<b>36.58</b>		<b>36.18</b>		<b>36.05</b>	
<b>2014 Estimated Population Age 15 and Over by Marital Status</b>	<b>6,766</b>		<b>16,030</b>		<b>156,719</b>		<b>1,322,802</b>		<b>4,926,276</b>	
Total, Never Married	2,237	33.1%	4,836	30.2%	48,973	31.3%	384,959	29.1%	1,584,317	32.2%
Males, Never Married	1,108	16.4%	2,371	14.8%	25,459	16.2%	203,244	15.4%	861,467	17.5%
Females, Never Married	1,129	16.7%	2,465	15.4%	23,514	15.0%	181,715	13.7%	722,850	14.7%
Married, Spouse present	2,774	41.0%	7,244	45.2%	75,654	48.3%	694,347	52.5%	2,286,600	46.4%
Married, Spouse absent	365	5.4%	730	4.6%	8,519	5.4%	69,592	5.3%	321,043	6.5%
Widowed	299	4.4%	677	4.2%	5,572	3.6%	48,490	3.7%	225,965	4.6%
Males, Widowed	45	0.7%	85	0.5%	1,035	0.7%	8,998	0.7%	45,404	0.9%
Females, Widowed	254	3.8%	592	3.7%	4,537	2.9%	39,492	3.0%	180,561	3.7%
Divorced	1,091	16.1%	2,542	15.9%	18,001	11.5%	125,415	9.5%	508,351	10.3%
Males, Divorced	505	7.5%	1,210	7.6%	6,906	4.4%	48,217	3.7%	214,249	4.4%
Females, Divorced	586	8.7%	1,332	8.3%	11,095	7.1%	77,198	5.8%	294,102	6.0%

Pop Facts: Demographic Snapshot (Part 1)	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
<b>2014 Estimated Population Age 25 and Over by Educational Attainment</b>	<b>6,008</b>		<b>14,268</b>		<b>129,959</b>		<b>1,086,648</b>		<b>4,025,524</b>	
Less than 9th grade	99	1.7%	272	1.9%	6,894	5.3%	58,907	5.4%	395,655	9.8%
Some High School, no diploma	135	2.2%	335	2.4%	6,747	5.2%	58,402	5.4%	375,109	9.3%
High School Graduate (or GED)	817	13.6%	1,709	12.0%	26,067	20.1%	213,867	19.7%	968,574	24.1%
Some College, no degree	1,356	22.6%	2,820	19.8%	28,726	22.1%	251,656	23.2%	885,821	22.0%
Associate Degree	392	6.5%	914	6.4%	8,094	6.2%	75,073	6.9%	254,100	6.3%
Bachelor's Degree	2,205	36.7%	5,400	37.9%	35,585	27.4%	293,576	27.0%	756,272	18.8%
Master's Degree	685	11.4%	1,989	13.9%	12,842	9.9%	98,920	9.1%	262,372	6.5%
Professional School Degree	163	2.7%	481	3.4%	2,741	2.1%	21,100	1.9%	76,372	1.9%
Doctorate Degree	156	2.6%	348	2.4%	2,264	1.7%	15,148	1.4%	51,249	1.3%
<b>2014 Est. Pop. Age 25+ by Educational Attainment, Hispanic or Latino</b>	<b>995</b>		<b>2,019</b>		<b>36,888</b>		<b>268,161</b>		<b>1,277,293</b>	
Less than High School	206	20.7%	323	16.0%	9,877	26.8%	75,384	28.1%	552,694	43.3%
High School Graduate (or GED)	223	22.4%	403	19.9%	10,511	28.5%	70,642	26.3%	323,302	25.3%
Some College or Associate's Degree	293	29.5%	570	28.2%	8,834	24.0%	67,442	25.2%	253,724	19.9%
Bachelor's Degree or Higher	273	27.4%	723	35.8%	7,667	20.8%	54,693	20.4%	147,573	11.6%

Pop Facts: Demographic Snapshot Part 2	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
<b>Households</b>										
2019 Projection	4,606		10,143		81,477		659,007		2,413,265	
2014 Estimate	4,168		9,294		75,361		596,614		2,220,382	
2010 Census	3,858		8,714		71,149		545,907		2,072,625	
2000 Census	2,105		6,007		56,046		373,667		1,656,797	
Growth 2014-2019	10.50%		9.13%		8.12%		10.46%		8.69%	
Growth 2010-2014	8.04%		6.66%		5.92%		9.29%		7.13%	
Growth 2000-2010	83.26%		45.07%		26.95%		46.09%		25.10%	
<b>2014 Estimated Households by Household Type</b>	<b>4,168</b>		<b>9,294</b>		<b>75,361</b>		<b>596,614</b>		<b>2,220,382</b>	
Family Households	1,883	45.2%	4,957	53.3%	51,152	67.9%	437,505	73.3%	1,576,790	71.0%
Non-family Households	2,285	54.8%	4,337	46.7%	24,209	32.1%	159,109	26.7%	643,592	29.0%
<b>2014 Estimated Group Quarters Population</b>	<b>11</b>		<b>15</b>		<b>99</b>		<b>7,751</b>		<b>78,974</b>	
<b>2014 Households by Ethnicity: Hispanic or Latino</b>	<b>658</b>	<b>15.8%</b>	<b>1,283</b>	<b>13.8%</b>	<b>19,340</b>	<b>25.7%</b>	<b>135,174</b>	<b>22.7%</b>	<b>637,592</b>	<b>28.7%</b>
<b>2014 Estimated Households by Household Income</b>	<b>4,168</b>		<b>9,294</b>		<b>75,361</b>		<b>596,614</b>		<b>2,220,382</b>	
Less than \$15,000	295	7.1%	644	6.9%	6,451	8.6%	43,574	7.3%	263,930	11.9%
\$15,000 to \$24,999	368	8.8%	767	8.3%	6,096	8.1%	45,476	7.6%	233,401	10.5%



Pop Facts: Demographic Snapshot Part 2	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
\$25,000 to \$34,999	314	7.5%	694	7.5%	6,950	9.2%	49,332	8.3%	223,694	10.1%
\$35,000 to \$49,999	622	14.9%	1,224	13.2%	9,968	13.2%	70,524	11.8%	289,815	13.1%
\$50,000 to \$74,999	847	20.3%	1,606	17.3%	13,311	17.7%	102,624	17.2%	380,753	17.2%
\$75,000 to \$99,999	638	15.3%	1,344	14.5%	10,349	13.7%	83,238	14.0%	273,126	12.3%
\$100,000 to \$124,999	347	8.3%	838	9.0%	6,330	8.4%	59,595	10.0%	184,318	8.3%
\$125,000 to \$149,999	198	4.8%	529	5.7%	4,291	5.7%	39,994	6.7%	111,614	5.0%
\$150,000 to \$199,999	226	5.4%	678	7.3%	5,163	6.9%	47,656	8.0%	124,101	5.6%
\$200,000 to \$249,999	96	2.3%	283	3.1%	1,957	2.6%	17,906	3.0%	44,670	2.0%
\$250,000 to \$499,999	164	4.0%	520	5.6%	3,310	4.4%	26,493	4.4%	64,980	2.9%
\$500,000 or more	52	1.3%	169	1.8%	1,184	1.6%	10,203	1.7%	25,980	1.2%
<b>2014 Estimated Average Household Income</b>	<b>\$86,836</b>		<b>\$98,734</b>		<b>\$91,291</b>		<b>\$97,151</b>		<b>\$79,228</b>	
<b>2014 Estimated Median Household Income</b>	<b>\$64,285</b>		<b>\$70,533</b>		<b>\$65,429</b>		<b>\$71,779</b>		<b>\$56,523</b>	
<b>2014 Median Household Income by Single Race Classification or Ethnicity</b>										
White Alone	\$66,372		\$73,052		\$74,348		\$81,344		\$64,930	
Black or African American Alone	\$55,496		\$54,496		\$46,950		\$51,956		\$39,688	
American Indian and Alaska Native Alone	\$37,443		\$43,924		\$46,363		\$49,998		\$46,412	
Asian Alone	\$78,765		\$83,570		\$75,426		\$83,662		\$71,826	
Native Hawaiian and Other Pacific Islander Alone	\$43,352		\$88,108		\$34,898		\$29,557		\$38,037	
Some Other Race Alone	\$40,999		\$47,677		\$48,465		\$47,311		\$40,016	
Two or More Races	\$76,403		\$72,049		\$62,960		\$62,079		\$53,969	
Hispanic or Latino	\$43,801		\$49,595		\$47,009		\$51,552		\$41,740	
Not Hispanic or Latino	\$68,743		\$73,946		\$72,844		\$79,716		\$64,866	
<b>2014 Estimated Households by Type and Presence of Own Children</b>	<b>1,883</b>		<b>4,957</b>		<b>51,152</b>		<b>437,505</b>		<b>1,576,790</b>	
Married-Couple Family, own children	541	28.7%	1,479	29.8%	18,834	36.8%	178,693	40.8%	569,917	36.1%
Married-Couple Family, no own children	807	42.9%	2,411	48.6%	19,057	37.3%	159,107	36.4%	566,577	35.9%
Male Householder, own children	67	3.6%	123	2.5%	1,786	3.5%	13,342	3.1%	58,547	3.7%
Male Householder, no own children	73	3.9%	154	3.1%	1,794	3.5%	13,934	3.2%	65,994	4.2%
Female Householder, own children	235	12.5%	453	9.1%	5,955	11.6%	43,416	9.9%	180,065	11.4%
Female Householder, no own children	159	8.4%	337	6.8%	3,726	7.3%	29,013	6.6%	135,690	8.6%
<b>2014 Estimated Households by Household Size</b>	<b>4,168</b>		<b>9,294</b>		<b>75,361</b>		<b>596,614</b>		<b>2,220,382</b>	
1-person household	1,874	45.0%	3,648	39.3%	19,964	26.5%	131,368	22.0%	525,058	23.7%
2-person household	1,297	31.1%	3,127	33.7%	22,236	29.5%	168,328	28.2%	627,779	28.3%
3-person household	541	13.0%	1,274	13.7%	12,829	17.0%	107,065	18.0%	379,918	17.1%

Pop Facts: Demographic Snapshot Part 2	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
4-person household	305	7.3%	824	8.9%	10,855	14.4%	100,751	16.9%	339,640	15.3%
5-person household	106	2.5%	288	3.1%	5,565	7.4%	52,498	8.8%	192,906	8.7%
6-person household	35	0.8%	95	1.0%	2,303	3.1%	22,126	3.7%	89,212	4.0%
7 or more person household	11	0.3%	38	0.4%	1,609	2.1%	14,478	2.4%	65,869	3.0%
<b>2014 Estimated Average Household Size</b>	<b>1.95</b>		<b>2.08</b>		<b>2.66</b>		<b>2.85</b>		<b>2.84</b>	
<b>2014 Estimated Households by Presence of People</b>	<b>4,168</b>		<b>9,294</b>		<b>75,361</b>		<b>596,614</b>		<b>2,220,382</b>	
Households with 1 or more People under Age 18	892	21.4%	2,165	23.3%	28,732	38.1%	254,911	42.7%	908,952	40.9%
Households no People under Age 18	3,276	78.6%	7,129	76.7%	46,629	61.9%	341,703	57.3%	1,311,430	59.1%
<b>Households with 1 or more People under Age 18</b>	<b>892</b>		<b>2,165</b>		<b>28,732</b>		<b>254,911</b>		<b>908,952</b>	
Married-Couple Family	553	62.0%	1,518	70.1%	19,688	68.5%	187,378	73.5%	613,338	67.5%
Other Family, Male Householder	72	8.1%	133	6.2%	2,083	7.3%	15,973	6.3%	72,139	7.9%
Other Family, Female Householder	258	29.0%	499	23.1%	6,767	23.6%	50,081	19.7%	217,016	23.9%
Nonfamily, Male Householder	7	0.7%	10	0.5%	147	0.5%	1,087	0.4%	4,706	0.5%
Nonfamily, Female Householder	2	0.3%	4	0.2%	46	0.2%	391	0.2%	1,753	0.2%
<b>Households no People under Age 18</b>	<b>3,276</b>		<b>7,129</b>		<b>46,629</b>		<b>341,703</b>		<b>1,311,430</b>	
Married-Couple Family	796	24.3%	2,373	33.3%	18,211	39.1%	150,437	44.0%	523,173	39.9%
Other Family, Male Householder	68	2.1%	141	2.0%	1,488	3.2%	11,296	3.3%	52,393	4.0%
Other Family, Female Householder	136	4.2%	291	4.1%	2,910	6.2%	22,351	6.5%	98,772	7.5%
Nonfamily, Male Householder	1,241	37.9%	2,341	32.8%	11,767	25.2%	76,065	22.3%	321,795	24.5%
Nonfamily, Female Householder	1,035	31.6%	1,982	27.8%	12,254	26.3%	81,553	23.9%	315,297	24.0%
<b>2014 Estimated Households by Number of Vehicles</b>	<b>4,168</b>		<b>9,294</b>		<b>75,361</b>		<b>596,614</b>		<b>2,220,382</b>	
No Vehicles	184	4.4%	313	3.4%	2,820	3.7%	19,839	3.3%	136,421	6.1%
1 Vehicle	2,310	55.4%	4,457	48.0%	27,035	35.9%	187,525	31.4%	762,910	34.4%
2 Vehicles	1,385	33.2%	3,590	38.6%	32,758	43.5%	272,662	45.7%	912,854	41.1%
3 Vehicles	236	5.7%	703	7.6%	9,774	13.0%	88,053	14.8%	303,231	13.7%
4 Vehicles	44	1.1%	190	2.0%	2,181	2.9%	22,611	3.8%	82,514	3.7%
5 or more Vehicles	10	0.2%	40	0.4%	793	1.1%	5,924	1.0%	22,452	1.0%
<b>2014 Estimated Average Number of Vehicles</b>	<b>1.44</b>		<b>1.59</b>		<b>1.8</b>		<b>1.88</b>		<b>1.78</b>	
<b>Family Households</b>										
2019 Projection	2,078		5,395		55,363		484,317		1,715,258	
2014 Estimate	1,883		4,957		51,152		437,505		1,576,790	
2010 Census	1,746		4,662		48,237		399,090		1,470,523	
2000 Census	1,137		3,583		37,998		268,617		1,182,368	

Pop Facts: Demographic Snapshot Part 2	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
Growth 2014-2019	10.37%		8.84%		8.23%		10.70%		8.78%	
Growth 2010-2014	7.87%		6.33%		6.04%		9.63%		7.23%	
Growth 2000-2010	53.58%		30.12%		26.95%		48.57%		24.37%	
<b>2014 Estimated Families by Poverty Status</b>	<b>1,883</b>		<b>4,957</b>		<b>51,152</b>		<b>437,505</b>		<b>1,576,790</b>	
2014 Families at or Above Poverty	1,746	92.7%	4,635	93.5%	45,631	89.2%	401,882	91.9%	1,362,219	86.4%
2014 Families at or Above Poverty with Children	716	38.0%	1,814	36.6%	23,342	45.6%	215,693	49.3%	699,163	44.3%
2014 Families Below Poverty	137	7.3%	322	6.5%	5,521	10.8%	35,623	8.1%	214,571	13.6%
2014 Families Below Poverty with Children	115	6.1%	272	5.5%	4,434	8.7%	28,193	6.4%	176,635	11.2%
<b>2014 Estimated Population Age 16 and Over by Employment</b>	<b>6,707</b>		<b>15,864</b>		<b>153,887</b>		<b>1,297,097</b>		<b>4,832,331</b>	
In Armed Forces	0	0.0%	0	0.0%	62	0.0%	577	0.0%	3688	0.1%
Civilian - Employed	4,646	69.3%	10,559	66.6%	101,505	66.0%	860,432	66.3%	2,977,215	61.6%
Civilian - Unemployed	399	6.0%	794	5.0%	7,739	5.0%	59,164	4.6%	278,124	5.8%
Not in Labor Force	1,662	24.8%	4,510	28.4%	44,581	29.0%	376,924	29.1%	1,573,304	32.6%
<b>2014 Estimated Employed Population Age 16 and Over by Class of Worker</b>	<b>4,750</b>		<b>10,774</b>		<b>104,220</b>		<b>879,684</b>		<b>3,060,559</b>	
For-Profit Private Workers	3,735	78.6%	8,334	77.4%	78,682	75.5%	649,082	73.8%	2,242,866	73.3%
Non-Profit Private Workers	206	4.3%	514	4.8%	5,102	4.9%	45,757	5.2%	159,083	5.2%
Local Government Workers	312	6.6%	708	6.6%	5,963	5.7%	59,667	6.8%	215,126	7.0%
State Government Workers	75	1.6%	119	1.1%	2,104	2.0%	26,040	3.0%	109,331	3.6%
Federal Government Workers	13	0.3%	24	0.2%	969	0.9%	10,503	1.2%	44,636	1.5%
Self-Employed Workers	408	8.6%	1,074	10.0%	11,279	10.8%	87,475	9.9%	285,710	9.3%
Unpaid Family Workers	0	0.0%	0	0.0%	120	0.1%	1,159	0.1%	3,807	0.1%
<b>2014 Estimated Employed Population Age 16 and Over by Occupation</b>	<b>4,750</b>		<b>10,774</b>		<b>104,220</b>		<b>879,684</b>		<b>3,060,559</b>	
Management , Including Farmers and Farm Managers	626	13.2%	1,532	14.2%	11,899	11.4%	112,493	12.8%	299,605	9.8%
Business and Financial Operations	424	8.9%	1,074	10.0%	8,005	7.7%	62,052	7.1%	152,592	5.0%
Computer and Mathematical	313	6.6%	643	6.0%	4,100	3.9%	33,182	3.8%	76,223	2.5%
Architecture and Engineering	269	5.7%	680	6.3%	4,646	4.5%	36,599	4.2%	91,703	3.0%
Life, Physical, and Social Science	163	3.4%	285	2.6%	1,862	1.8%	9,143	1.0%	30,639	1.0%
Community and Social Services	71	1.5%	130	1.2%	1,106	1.1%	9,871	1.1%	34,981	1.1%
Legal	92	1.9%	227	2.1%	1,668	1.6%	11,326	1.3%	38,248	1.3%
Education, Training, and Library	308	6.5%	705	6.5%	5,917	5.7%	58,497	6.7%	181,098	5.9%
Arts, Design, Entertainment, Sports, and Media	128	2.7%	293	2.7%	2,284	2.2%	15,894	1.8%	43,707	1.4%
Healthcare Practitioners and	185	3.9%	493	4.6%	4,080	3.9%	43,393	4.9%	149,637	4.9%

Pop Facts: Demographic Snapshot Part 2	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
Technical										
Healthcare Support	57	1.2%	152	1.4%	1,817	1.7%	13,469	1.5%	58,894	1.9%
Protective Service	19	0.4%	33	0.3%	1,382	1.3%	16,761	1.9%	66,013	2.2%
Food Preparation and Serving Related	257	5.4%	432	4.0%	5,019	4.8%	36,981	4.2%	157,680	5.2%
Building and Grounds Cleaning, and Maintenance	39	0.8%	107	1.0%	2,936	2.8%	23,129	2.6%	131,301	4.3%
Service : Personal Care and Service	73	1.5%	128	1.2%	2,702	2.6%	24,715	2.8%	90,049	2.9%
Sales and Related Occupations	698	14.7%	1,756	16.3%	13,936	13.4%	113,072	12.9%	335,428	11.0%
Office and Administrative Support	559	11.8%	1,142	10.6%	13,747	13.2%	119,777	13.6%	402,623	13.2%
Farming, Fishing, and Forestry	2	0.1%	9	0.1%	99	0.1%	1,187	0.1%	7,563	0.3%
Construction and Extraction	82	1.7%	161	1.5%	4,467	4.3%	35,569	4.0%	220,019	7.2%
Installation, Maintenance, and Repair	129	2.7%	245	2.3%	3,135	3.0%	26,485	3.0%	113,815	3.7%
Production	85	1.8%	190	1.8%	4,712	4.5%	39,086	4.4%	188,916	6.2%
Transportation and Material Moving	170	3.6%	358	3.3%	4,700	4.5%	37,003	4.2%	189,825	6.2%
<b>2014 Estimated Employed Population Age 16 and Over by Occupation Classification</b>	<b>4,750</b>		<b>10,774</b>		<b>104,220</b>		<b>879,684</b>		<b>3,060,559</b>	
Blue Collar	466	9.8%	954	8.9%	17,014	16.3%	138,143	15.7%	712,575	23.3%
White Collar	3,836	80.8%	8,958	83.2%	73,250	70.3%	625,300	71.1%	1,836,484	60.0%
Service & Farm	448	9.4%	862	8.0%	13,955	13.4%	116,241	13.2%	511,500	16.7%
<b>2014 Estimated Workers Age 16 and Over by Transportation To Work</b>	<b>4,706</b>		<b>10,656</b>		<b>102,830</b>		<b>865,001</b>		<b>3,000,815</b>	
Drove Alone	4,066	86.4%	9,269	87.0%	86,624	84.2%	714,948	82.7%	2,401,154	80.0%
Car Pooled	243	5.2%	520	4.9%	7,438	7.2%	79,530	9.2%	333,028	11.1%
Public Transportation	65	1.4%	166	1.6%	1,895	1.8%	17,375	2.0%	69,118	2.3%
Walked	111	2.4%	211	2.0%	1,561	1.5%	8,213	1.0%	40,986	1.4%
Bicycle	14	0.3%	27	0.3%	288	0.3%	1,307	0.2%	8,237	0.3%
Other Means	42	0.9%	72	0.7%	1,086	1.1%	8,458	1.0%	46,894	1.6%
Worked at Home	166	3.5%	391	3.7%	3,939	3.8%	35,170	4.1%	101,398	3.4%
<b>2014 Estimated Workers Age 16 and Over by Travel Time to Work</b>	<b>4,562</b>		<b>10,261</b>		<b>98,824</b>		<b>830,027</b>		<b>2,898,265</b>	
Less than 15 minutes	1,285	28.2%	2,912	28.4%	18,034	18.3%	144,811	17.5%	584,544	20.2%
15 to 29 Minutes	1,800	39.5%	3,851	37.5%	33,250	33.7%	271,356	32.7%	1,033,407	35.7%
30 to 44 Minutes	934	20.5%	2,334	22.7%	28,282	28.6%	239,466	28.9%	737,756	25.5%
45 to 59 Minutes	322	7.1%	727	7.1%	10,622	10.8%	97,470	11.7%	289,287	10.0%
60 or more Minutes	220	4.8%	437	4.3%	8,635	8.7%	76,923	9.3%	253,271	8.7%
<b>2014 Estimated Average Travel Time to Work in Minutes</b>	<b>25.73</b>		<b>25.77</b>		<b>31.56</b>		<b>32.32</b>		<b>30.64</b>	

Pop Facts: Demographic Snapshot Part 2	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
<b>2014 Estimated Tenure of Occupied Housing Units</b>	<b>4,168</b>		<b>9,294</b>		<b>75,361</b>		<b>596,614</b>		<b>2,220,382</b>	
Owner-Occupied	842	20.2%	3,204	34.5%	43,437	57.6%	402,309	67.4%	1,391,500	62.7%
Renter-Occupied	3,326	79.8%	6,090	65.5%	31,924	42.4%	194,306	32.6%	828,882	37.3%
<b>2014 Occupied Housing Units, Average Length of Residence</b>										
Owner-Occupied	17		17		14		13		15	
Renter-Occupied	5		5		6		6		6	
<b>2014 Estimated All Owner-Occupied Housing Units by Value</b>	<b>842</b>		<b>3,204</b>		<b>43,437</b>		<b>402,309</b>		<b>1,391,500</b>	
Less than \$20,000	1	0.1%	3	0.1%	280	0.6%	3,963	1.0%	31,595	2.3%
\$20,000 to \$39,999	13	1.5%	36	1.1%	286	0.7%	3,888	1.0%	39,850	2.9%
\$40,000 to \$59,999	23	2.7%	70	2.2%	405	0.9%	4,063	1.0%	53,736	3.9%
\$60,000 to \$79,999	18	2.2%	60	1.9%	903	2.1%	10,689	2.7%	95,640	6.9%
\$80,000 to \$99,999	131	15.6%	259	8.1%	3,556	8.2%	27,711	6.9%	152,913	11.0%
\$100,000 to \$149,999	116	13.8%	360	11.2%	13,729	31.6%	101,441	25.2%	341,505	24.5%
\$150,000 to \$199,999	105	12.5%	355	11.1%	8,603	19.8%	90,646	22.5%	249,269	17.9%
\$200,000 to \$299,999	167	19.8%	708	22.1%	6,740	15.5%	81,343	20.2%	216,717	15.6%
\$300,000 to \$399,999	161	19.1%	593	18.5%	3,729	8.6%	35,700	8.9%	91,081	6.6%
\$400,000 to \$499,999	49	5.9%	298	9.3%	2,136	4.9%	16,924	4.2%	44,194	3.2%
\$500,000 to \$749,999	34	4.1%	291	9.1%	1,911	4.4%	13,830	3.4%	38,953	2.8%
\$750,000 to \$999,999	8	0.9%	78	2.4%	610	1.4%	5,448	1.4%	16,669	1.2%
\$1,000,000 or more	16	1.9%	92	2.9%	548	1.3%	6,663	1.7%	19,378	1.4%
<b>2014 Estimated Median Owner-Occupied Housing Unit Value</b>	<b>\$208,625</b>		<b>\$264,734</b>		<b>\$164,871</b>		<b>\$177,248</b>		<b>\$147,147</b>	
<b>2014 Estimated Housing Units by Units in Structure</b>	<b>4,716</b>		<b>10,354</b>		<b>81,666</b>		<b>637,982</b>		<b>2,459,124</b>	
1 Unit Attached	442	9.4%	780	7.5%	4,718	5.8%	22,878	3.6%	78,610	3.2%
1 Unit Detached	616	13.1%	2,789	26.9%	44,845	54.9%	431,164	67.6%	1,543,144	62.8%
2 Units	50	1.1%	59	0.6%	706	0.9%	3,239	0.5%	28,727	1.2%
3 or 4 Units	272	5.8%	694	6.7%	2,704	3.3%	12,020	1.9%	62,825	2.6%
5 to 19 Units	1,887	40.0%	3,546	34.3%	18,467	22.6%	91,439	14.3%	356,957	14.5%
20 to 49 Units	689	14.6%	1,067	10.3%	5,093	6.2%	30,923	4.9%	104,622	4.3%
50 or More Units	759	16.1%	1,415	13.7%	5,061	6.2%	37,625	5.9%	155,503	6.3%
Mobile Home or Trailer	1	0.0%	4	0.0%	72	0.1%	8,393	1.3%	125,790	5.1%
Boat, RV, Van, etc.	0	0.0%	0	0.0%	0	0.0%	302	0.1%	2946	0.1%
<b>Dominant structure type</b>	<b>5 to 19 units</b>		<b>5 to 19 units</b>		<b>1 Unit Detached</b>		<b>1 Unit Detached</b>		<b>1 Unit Detached</b>	
<b>2014 Estimated Housing Units by Year Structure Built</b>	<b>4,716</b>		<b>10,354</b>		<b>81,666</b>		<b>637,982</b>		<b>2,459,124</b>	
2005 or later	684	14.5%	1,223	11.8%	10,421	12.8%	112,757	17.7%	330,935	13.5%
2000 to 2004	768	16.3%	1,665	16.1%	11,303	13.8%	121,673	19.1%	351,660	14.3%
1990 to 1999	1,419	30.1%	3,061	29.6%	15,216	18.6%	120,842	18.9%	356,129	14.5%

Pop Facts: Demographic Snapshot Part 2	EC District		EC Study Area		EC Demographic Zone		EC Commute Zone		Houston MSA	
1980 to 1989	588	12.5%	1,568	15.1%	18,093	22.2%	125,519	19.7%	405,539	16.5%
1970 to 1979	1,009	21.4%	2,282	22.0%	19,077	23.4%	111,160	17.4%	488,199	19.9%
1960 to 1969	203	4.3%	444	4.3%	6,077	7.4%	30,300	4.8%	224,900	9.2%
1950 to 1959	16	0.3%	39	0.4%	941	1.2%	10,781	1.7%	166,037	6.8%
1940 to 1949	29	0.6%	53	0.5%	459	0.6%	2,583	0.4%	71,508	2.9%
1939 or Earlier	0	0.0%	18	0.2%	78	0.1%	2,367	0.4%	64,217	2.6%
<b>2014 Estimated Median Year Structure Built**</b>	<b>1994</b>		<b>1993</b>		<b>1988</b>		<b>1993</b>		<b>1985</b>	
<b>Dominant Year Structure Built</b>	<b>1990 to 1999</b>		<b>1990 to 1999</b>		<b>1970 to 1979</b>		<b>1980 to 1989</b>		<b>1970 to 1979</b>	
** Median Year Built will be unreliable if more than half of the Housing Units in this report area were built in 1939 or earlier.										

Table 24 - 2010 Census Demographics

2010 Census Data	District		Study Area		Demographic Area		Commute Area		Houston MSA	
<b>Total Population</b>	<b>7,499</b>		<b>17,841</b>		<b>187,773</b>		<b>1,548,248</b>		<b>5,946,800</b>	
Population/square mile	2,415.40		2,644.40		2,552.90		1,940.10		673.7	
Land area (square miles)	3.1		6.7		73.6		798		8,827.50	
By Sex:										
Male:	3,733	50%	8,854	50%	91,610	49%	760,589	49%	2,957,442	50%
Female:	3,766	50%	8,987	50%	96,163	51%	787,659	51%	2,989,358	50%
<b>Population By Age:</b>	<b>7,499</b>		<b>17,841</b>		<b>187,773</b>		<b>1,548,248</b>		<b>5,946,800</b>	
Under 5 years	513	7%	1,147	6%	14,262	8%	116,320	8%	472,212	8%
5 to 9 years	349	5%	864	5%	13,870	7%	122,411	8%	464,573	8%
10 to 14 years	284	4%	791	4%	13,630	7%	123,753	8%	452,592	8%
15 to 19 years	305	4%	751	4%	12,985	7%	112,380	7%	438,940	7%
20 to 24 years	690	9%	1,228	7%	12,079	6%	92,337	6%	402,540	7%
25 to 29 years	1,077	14%	2,050	11%	14,819	8%	111,807	7%	456,075	8%
30 to 34 years	821	11%	1,674	9%	14,464	8%	113,793	7%	443,572	7%
35 to 39 years	655	9%	1,389	8%	14,446	8%	122,806	8%	442,515	7%
40 to 44 years	489	7%	1,129	6%	13,429	7%	118,508	8%	417,987	7%
45 to 49 years	497	7%	1,221	7%	13,724	7%	117,538	8%	422,219	7%
50 to 54 years	537	7%	1,432	8%	14,196	8%	115,262	7%	411,133	7%
55 to 59 years	441	6%	1,263	7%	11,777	6%	93,616	6%	343,630	6%
60 to 64 years	292	4%	1,000	6%	8,693	5%	70,084	5%	267,252	4%
65 to 69 years	184	2%	653	4%	5,515	3%	43,912	3%	181,755	3%
70 to 74 years	125	2%	468	3%	3,623	2%	27,547	2%	121,517	2%
75 to 79 years	92	1%	355	2%	2,625	1%	19,553	1%	89,262	2%
80 to 84 years	84	1%	254	1%	2,063	1%	14,377	1%	64,612	1%
85 years and over	64	1%	170	1%	1,572	1%	12,243	1%	54,414	1%
Median Age	33.2		36.5		34.2		34.2		33.2	
<b>Population By Race/Hispanic Origin</b>	<b>7,499</b>		<b>17,841</b>		<b>187,773</b>		<b>1,548,248</b>		<b>5,946,800</b>	
One Race	7,248	97%	17,316	97%	181,348	97%	1,498,775	97%	5,767,291	97%
White	4,657	62%	11,792	66%	115,156	61%	915,918	59%	3,580,934	60%
Black or African American	1,176	16%	1,907	11%	25,895	14%	243,316	16%	1,025,775	17%
American Indian and Alaska Native	19	0%	52	0%	975	1%	8,614	1%	38,236	1%
Asian	1,010	13%	2,925	16%	19,523	10%	197,063	13%	389,007	7%
Native Hawaiian and Other Pacific Islander	10	0%	12	0%	128	0%	871	0%	3,860	0%
Other Race	375	5%	628	4%	19,670	10%	132,993	9%	729,479	12%
Two or More Races	251	3%	525	3%	6,425	3%	49,473	3%	179,509	3%
Hispanic or Latino:	1,417	19%	2,834	16%	57,674	31%	413,628	27%	2,099,412	35%

2010 Census Data	District		Study Area		Demographic Area		Commute Area		Houston MSA	
Not Hispanic or Latino	6,082	81%	15,007	84%	130,099	69%	1,134,620	73%	3,847,388	65%
White alone	3,715	50%	9,785	55%	81,708	44%	668,820	43%	2,360,472	40%
<b>Population By Household Type:</b>	<b>7,499</b>		<b>17,841</b>		<b>187,773</b>		<b>1,548,248</b>		<b>5,946,800</b>	
Persons living in households	7,490	100%	17,828	100%	187,675	100%	1,540,005	99%	5,868,844	99%
In family households	4,933	66%	13,100	73%	160,013	85%	1,360,948	88%	5,118,219	86%
In nonfamily households	2,557	34%	4,728	26%	27,662	15%	179,057	12%	750,625	13%
Persons living in group quarters	9	0%	13	0%	98	0%	8,243	1%	77,956	1%
Institutionalized persons	6	0%	9	0%	77	0%	7,515	0%	52,159	1%
Others	2	0%	4	0%	21	0%	728	0%	25,797	0%

2010 Census Data	District		Study Area		Demographic Area		Commute Area		Houston MSA	
<b>Total Households by Type</b>	<b>3,931</b>		<b>8,680</b>		<b>71,316</b>		<b>545,169</b>		<b>2,072,625</b>	
Family households	1,757	45%	4,619	53%	48,357	68%	398,629	73%	1,470,523	71%
Husband-wife family	1,232	31%	3,608	42%	35,818	50%	307,242	56%	1,056,705	51%
Other family:	524	13%	1,011	12%	12,539	18%	91,387	17%	413,818	20%
Male householder, no wife present	136	3%	260	3%	3,379	5%	25,047	5%	117,205	6%
Female householder, no husband present	388	10%	751	9%	9,159	13%	66,340	12%	296,613	14%
Nonfamily households:	2,175	55%	4,061	47%	22,959	32%	146,540	27%	602,102	29%
Householder living alone	1,827	46%	3,450	40%	19,047	27%	120,553	22%	486,826	23%
Householder not living alone	347	9%	611	7%	3,912	5%	25,987	5%	115,276	6%
<b>Households by Age Group</b>	<b>3,931</b>		<b>8,680</b>		<b>71,316</b>		<b>545,169</b>		<b>2,072,625</b>	
Households with persons under 18 years	852	22%	2,024	23%	27,100	38%	230,968	42%	845,902	41%
Households with persons 65 years and over	428	11%	1,379	16%	11,546	16%	87,069	16%	381,603	18%
<b>Total Families</b>	<b>1,757</b>		<b>4,619</b>		<b>48,357</b>		<b>398,629</b>		<b>1,470,523</b>	
Husband-wife family	1,232	70%	3,608	78%	35,818	74%	307,242	77%	1,056,705	72%



2010 Census Data	District		Study Area		Demographic Area		Commute Area		Houston MSA	
With own children under 18 years	503	29%	1,370	30%	17,752	37%	161,259	40%	527,728	36%
No own children under 18 years	730	42%	2,238	48%	18,066	37%	145,982	37%	528,977	36%
Other family	524	30%	1,011	22%	12,539	26%	91,387	23%	413,818	28%
Male householder, no wife present	136	8%	260	6%	3,379	7%	25,047	6%	117,205	8%
With own children under 18 years	65	4%	115	2%	1,681	3%	12,197	3%	54,919	4%
No own children under 18 years	70	4%	145	3%	1,698	4%	12,851	3%	62,286	4%
Female householder, no husband present	388	22%	751	16%	9,159	19%	66,340	17%	296,613	20%
With own children under 18 years	235	13%	431	9%	5,631	12%	39,658	10%	168,608	11%
No own children under 18 years	153	9%	320	7%	3,529	7%	26,682	7%	128,005	9%
Children under 18 in families	1,303		3,226		49,570		430,994		1,637,221	

## **CDS Market Research**

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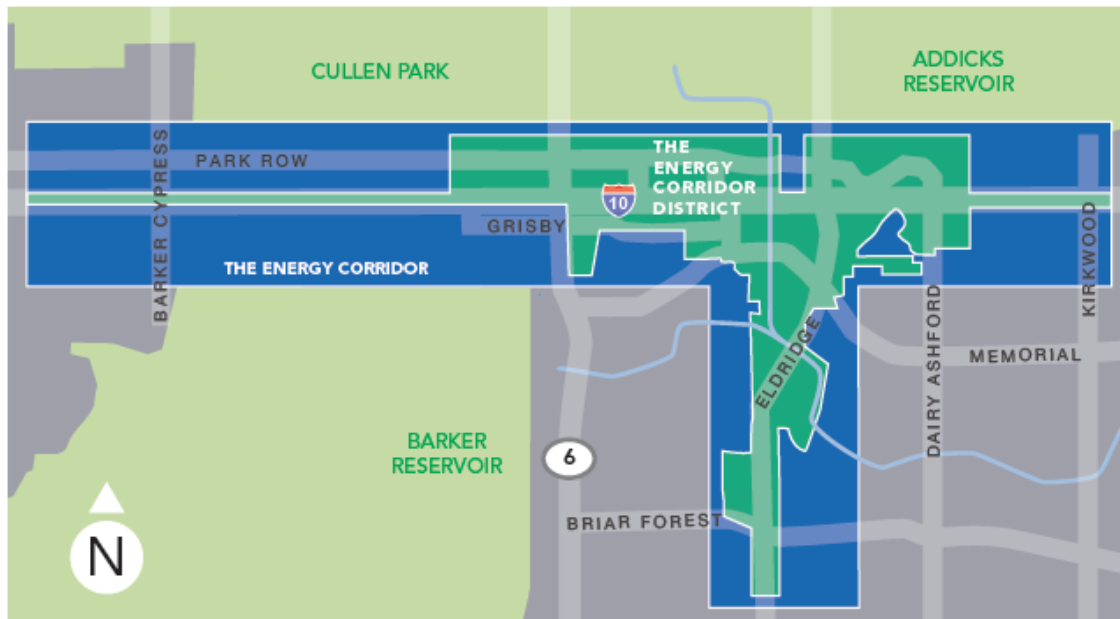
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## The Energy Corridor

The best business center in the best business city in the United States. Located in West Houston along Interstate 10 from Barker Cypress to Kirkwood and along Eldridge Parkway to Briar Forest. Home to global energy and high technology companies with first-class hotels, convenient retail, world-class healthcare, attractive neighborhoods and the region's best school districts.

## The Energy Corridor District

The 1,700 acre special district in The Energy Corridor receives additional police protection, business development assistance, public space improvements and maintenance, multi-modal transportation choices and hike and bike access to the region's best park system.



[energycorridor.org](http://energycorridor.org)

**For more information contact:**

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